Contents

1 Introduction ........................................................................................................................................... 6

2 Prerequisites and Deployment Overview ............................................................................................... 7
2.1 Prerequisites ......................................................................................................................................... 7
2.1.1 Acano Server-specific prerequisites ............................................................................................... 8
2.1.2 Virtualized deployment-specific prerequisites ............................................................................... 8
2.2 Deployment Overview .......................................................................................................................... 8
2.2.1 Management and network interfaces ............................................................................................. 8
2.2.2 DNS configuration ............................................................................................................................ 9
2.2.3 Security certificates .......................................................................................................................... 9
2.2.4 SIP trunks and routing ...................................................................................................................... 9
2.2.5 Voice call control .............................................................................................................................. 10
2.2.6 Support for Lync clients ................................................................................................................ 10
2.2.7 LDAP server integration .................................................................................................................. 11
2.2.8 Deploying the Acano clients ........................................................................................................... 11
2.2.9 Acano Web Bridge ........................................................................................................................... 13
2.2.10 Acano TURN Server ..................................................................................................................... 13
2.2.11 Split deployment considerations ................................................................................................... 13

3 Creating and Installing Certificates ........................................................................................................ 16
3.1 Security Certificates Overview ........................................................................................................... 16
3.2 Checking the Web Admin Interface Certificate and Key ..................................................................... 17
3.3 Installing the XMPP Certificate and License ...................................................................................... 18
3.4 Installing the Web Bridge Certificate ................................................................................................ 19
3.5 Installing the Call Bridge Certificate ................................................................................................ 20

4 Configuring the MMP ............................................................................................................................ 21
4.1 Creating and managing MMP and Web Admin User Accounts .......................................................... 21
4.2 Upgrading Software ............................................................................................................................... 21
4.3 Configuring the Web Admin Interface for HTTPS Access .................................................................. 22
4.4 Configuring the Call Bridge Listening Interface ................................................................................ 22
4.5 Configuring a Remote Syslog Server .................................................................................................. 23
4.6 Configuring Network Time Protocol Servers ...................................................................................... 23
4.7 Configuring XMPP .............................................................................................................................. 24
4.8 Configuring the Web Bridge ................................................................................................................ 25
4.8.1 Adding the Call Bridge Certificate to the Web Bridge Trust Store .............................................. 25
4.8.2 Enabling HTTP redirect and the Web Bridge .............................................................................. 26
4.9 Configuring the TURN Server .......................................................................................................... 27

5 LDAP Configuration .............................................................................................................................. 29
5.1 Why use LDAP? ................................................................................................................................. 29
5.2 Acano Solution Settings ..................................................................................................................... 29
5.3 Example .............................................................................................................................................. 32

6 Dial Plan Configuration – SIP Endpoints .................................................................................................. 34
6.1 Introduction ......................................................................................................................................... 34
<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>6.2 SIP Endpoints Dialing a Call on the Acano Solution</td>
<td>36</td>
</tr>
<tr>
<td>6.2.1 SIP call control configuration</td>
<td>36</td>
</tr>
<tr>
<td>6.2.2 VCS search rule configuration</td>
<td>37</td>
</tr>
<tr>
<td>6.2.3 Creating a coSpace on the Acano solution</td>
<td>37</td>
</tr>
<tr>
<td>6.2.4 Adding a dial plan rule on the Acano solution</td>
<td>37</td>
</tr>
<tr>
<td>6.3 Media Encryption for SIP Calls</td>
<td>38</td>
</tr>
<tr>
<td>6.4 Enabling TIP Support</td>
<td>38</td>
</tr>
<tr>
<td>6.5 IVR Configuration</td>
<td>39</td>
</tr>
<tr>
<td>7 Dial Plan Configuration – Integrating Lync Clients</td>
<td>40</td>
</tr>
<tr>
<td>7.1 Lync Clients Dialing into a Call on the Acano solution</td>
<td>40</td>
</tr>
<tr>
<td>7.1.1 Lync Front End Server configuration</td>
<td>40</td>
</tr>
<tr>
<td>7.1.2 Adding a dial plan rule on the Acano solution</td>
<td>40</td>
</tr>
<tr>
<td>7.2 Integrating SIP Endpoints and Lync Clients</td>
<td>41</td>
</tr>
<tr>
<td>7.3 Web Admin Interface Configuration Pages that Handle Calls</td>
<td>41</td>
</tr>
<tr>
<td>7.3.1 Outbound Calls page</td>
<td>42</td>
</tr>
<tr>
<td>7.3.2 Incoming Call page: call matching</td>
<td>43</td>
</tr>
<tr>
<td>7.3.3 Call forwarding</td>
<td>43</td>
</tr>
<tr>
<td>7.4 Adding Point-to-Point Calls between Lync Clients and SIP Video Endpoints</td>
<td>44</td>
</tr>
<tr>
<td>7.4.1 Lync Front End Server configuration</td>
<td>45</td>
</tr>
<tr>
<td>7.4.2 VCS configuration</td>
<td>45</td>
</tr>
<tr>
<td>7.4.3 Acano solution configuration</td>
<td>45</td>
</tr>
<tr>
<td>7.5 Integrating Acano Clients with SIP and Lync Clients</td>
<td>45</td>
</tr>
<tr>
<td>7.6 Lync Edge Server Integration</td>
<td>46</td>
</tr>
<tr>
<td>7.6.2 Configuration for using Lync Edge</td>
<td>47</td>
</tr>
<tr>
<td>8 Web Admin Interface Settings for XMPP</td>
<td>50</td>
</tr>
<tr>
<td>8.1 Network Topology</td>
<td>50</td>
</tr>
<tr>
<td>8.2 XMPP Settings</td>
<td>51</td>
</tr>
<tr>
<td>8.3 Client-based coSpace Creation and Editing</td>
<td>52</td>
</tr>
<tr>
<td>9 Web Admin Interface Settings for the Web Bridge</td>
<td>53</td>
</tr>
<tr>
<td>9.1 Network Topology</td>
<td>53</td>
</tr>
<tr>
<td>9.2 Web Bridge Settings</td>
<td>54</td>
</tr>
<tr>
<td>10 Web Admin Interface Settings for the TURN Server</td>
<td>56</td>
</tr>
<tr>
<td>10.1 Network Topology</td>
<td>56</td>
</tr>
<tr>
<td>10.2 TURN Server Settings</td>
<td>57</td>
</tr>
<tr>
<td>11 Customization, Troubleshooting, API and Logs</td>
<td>58</td>
</tr>
<tr>
<td>11.1 Customization</td>
<td>58</td>
</tr>
<tr>
<td>11.2 Diagnostics and Troubleshooting</td>
<td>58</td>
</tr>
<tr>
<td>11.3 Application Programming Interface</td>
<td>58</td>
</tr>
<tr>
<td>11.4 Call Detail Record Support</td>
<td>59</td>
</tr>
<tr>
<td>12 Additional Security Considerations &amp; QoS</td>
<td>60</td>
</tr>
<tr>
<td>12.1 Common Access Card (CAC) integration</td>
<td>60</td>
</tr>
<tr>
<td>12.2 Online Certificate Status Protocol (OCSP)</td>
<td>60</td>
</tr>
<tr>
<td>12.3 FIPS</td>
<td>60</td>
</tr>
</tbody>
</table>
Figures

Figure 1: Example Acano solution using Acano Servers ......................................................... 10
Figure 2: Example Call flow diagram ................................................................................ 12
Figure 3: Example two-server Acano solution deployment .................................................... 14
Figure 4: TURN server public IP address ............................................................................ 28
Figure 5: Example solution for dial plan configuration ......................................................... 35
Figure 6: Example of SIP video endpoints calling into an Acano Server hosted calls ........... 36
Figure 7: Example Lync clients calling into Acano Server hosted calls ............................... 40
Figure 8: Example of SIP video endpoints and Lync clients calling into Acano Server hosted calls .......................... 41
Figure 9: Example of SIP video endpoints and Lync clients in point-to-point calls .............. 44
Figure 10: Call Bridge to Lync Edge Server Call Flow .......................................................... 47
Figure 11: Example network topology showing XMPP server ............................................ 50
Figure 12: Example network topology showing Web Bridge .............................................. 53
Figure 13: WebRTC Client port usage .................................................................................. 54
Figure 14: Example network topology showing TURN Server ........................................... 56
Figure 15: Ports required to be open in an Acano solution deployment ............................... 65
1 Introduction

This guide covers the Acano solution; whether that is an Acano Server deployment, a virtual deployment or a mixture of the two. It follows on from the appropriate Acano solution Installation Guide—and assumes that you have completed the instructions in it already.

Note: This guide provides the information required to deploy the Acano solution without scalability or resilience; that is as a single server or split Core & Edge deployment.

Even if you are intending to deploy more than one server, we recommend that you follow this guide through on at least one server to test that you can make and receive calls. This will provide an understanding of DNS record requirements, open port requirements, dial plans and certificates that will help you when moving to a more complex topology—and allow you to test these elements.

However, some configuration is performed differently in a scalable or resilient deployment; therefore, setting up every server according to this guide would mean some redundancy of effort. If you are intending to create such a deployment, we recommend that you go on to the Scalability & Resilience Deployment Guide after working through this guide once.

This deployment guide is intended to be read and acted upon in the order provided but you can also “dip in” to individual sections.

In addition to this deployment guide the following provide reference material and can be found at the Documentation & software page:

- Acano solution Hardware/Environmental and Data Sheet
- Acano solution Server Installation Guide
- Acano solution Virtualized Deployment Installation Guide
- Acano solution MMP Command Reference
- Acano solution API Reference
- Acano solution Call Detail Records Reference
- Acano solution Support FAQs

If you need any technical assistance with the configuration, or you want to report a suspected bug, email support@acano.com.

Note: In this document, commands are shown in black and must be entered exactly as given. Examples are shown in blue and must be adapted to your deployment.
2 Prerequisites and Deployment Overview

2.1 Prerequisites

The list of items you need prior to installing and configuring the Acano solution in a typical customer environment is given below; some of these items can be configured beforehand:

- A number of DNS SRV and A records. See the [Appendix on DNS records](#) for a summary of DNS records that you may need to create.

- Firewall configuration – see the [Appendix on Ports required](#) for a summary of the firewall changes you may need to make, and the section on [Firewall Rules](#).

- A Syslog server to capture logs. Instructions for configuring the Acano solution to use this Syslog server are given in this document. The Syslog is recommended for most troubleshooting.

- Access to at least one NTP server. Instructions for configuring the Acano solution to use this NTP server are provided.

- Decision on a dial plan to use to reach calls hosted on the Acano solution. Instructions for deploying this dial plan are given in this document.

- X.509 certificates and keys for Acano services which use TLS: Call Bridge, Web Admin Interface (the Call Bridge’s interface), Web Bridge and XMPP server. Instructions for generating self-signed certificates using the Acano solution’s MMP commands are given in this document. These are useful for testing your configuration. However, if you are using certificates signed by a Certificate Authority, they are a prerequisite and must be available before deployment starts. You can use the OpenSSL commands given in an Appendix to generate a certificate signing. (After installation, you can also use the Acano solution’s MMP commands as given in the Appendix on issuing a certificate manually.)

- Access to a SIP Call Control platform if you intend to make SIP calls (for example, Cisco VCS) to make dial plan configuration changes. The changes required are given in this document.

- If deploying in a Lync environment, access to the Lync Front End Server to make dial plan configuration changes there. The changes required are given in this document.

- Read-only access to the LDAP server in order to import users.

- Access to SIP endpoints and/or Acano clients to test the solution.

- Access to a PBX if you intend to make voice calls.

- Hostname set for the server using the MMP command:
  
  ```
  hostname <name>
  london1 mybox.example.com
  ```

  - reboot

  Note: A reboot is required after issuing this command.
2.1.1 Acano Server-specific prerequisites

- A suitable environment: refer to the Hardware/Environmental Data Sheet for details on the required power and cooling.
- The Acano Server has two power modules, and country-specific power cables are supplied for the AC power supplies. At installation you must connect both cables to a power supply socket to implement power supply redundancy, but the server will work with just a single power unit connected.
- 3U of rack space if installing on a shelf; 2U if using the rack mounting kit.
- A minimum of two Ethernet links:
  - One for the MMP (labeled Admin on the back of the Acano Server). The speed can be 100M or 1G.
  - One for a media interface (there are four labeled A to D). The speed can be 1G or 10G.
- IP addresses can be configured statically or automatically via DHCP or SLAAC/DHCPv6. Ethernet links will operate at the speed of the network switch; the switch port should be set to auto negotiate speed. If you are using a speed of 10G be sure to use the appropriate cable.

See the Acano solution Server Installation Guide for full details.

2.1.2 Virtualized deployment-specific prerequisites

- A qualified host server with some specific resources. See the Acano solution Virtualized Deployment Installation Guide for full details.
- XMPP license file. If you have not already done so, contact support@acano.com providing one of the MAC addresses of the interfaces assigned to the VM to obtain an XMPP license.

2.2 Deployment Overview

The following is an overview of the steps required to deploy the Acano solution.

2.2.1 Management and network interfaces

There are two layers to the Acano solution: a Platform and an Application.

- The Platform is configured through the Mainboard Management Processor (MMP). The MMP is used for low level bootstrapping and configuration. It presents a command line interface.

Note: On the Acano Server the MMP can be accessed via the serial Console port or SSH on the Ethernet interface labeled Admin. In the virtualized deployment the MMP is accessed on virtual interface A.

- The Application runs on this managed platform with configuration interfaces of its own. The application level administration (call and media management) is done via the Web Admin Interface which can be configured to run on any one of the Ethernet interfaces.
On the Acano Server there are five physical Ethernet interfaces labeled Admin, A, B C and D. In the virtualized deployment one Ethernet interface (A) is created but up to three more can be added (B, C and D).

Note: There is no physical separation between the media interfaces A-D but the Admin interface is physically separate. Each interface is configured independently of the others at the IP level. IP forwarding is not enabled in either the Admin or host IP stack.

See the appropriate (Acano Server or virtualized deployment) Installation Guide for details.

2.2.2 DNS configuration
The Acano solution needs a number of DNS SRV and A records. See this Appendix for a full list of DNS requirements.

2.2.3 Security certificates
You will need to generate and install certificates, for example, so that the Lync Server will trust the Acano solution (see Figure 1 below). This needs to be done on the domain that will be used. The certificates are required for:
- Servers to identify themselves: the Acano solution’s name to which communications are routed i.e. FQDN.
- TLS connectivity on SIP trunks and secure HTTP (HTTPS), which also uses TLS

2.2.4 SIP trunks and routing
SIP trunks will need to be set up between your SIP Call Control, Voice Call Control and Lync Front End Server components to the Acano solution. Changes will also need to be made to the call routing configuration on these devices to route calls to the Acano solution that require the Acano Edge software for interoperability. See the diagram below.
Prerequisites and Deployment Overview

Figure 1: Example Acano solution using Acano Servers

Note that the diagram above shows just one possible deployment topology: the Call Bridge, XMPP Server, TURN Server and Web Bridge can be considered as separate applications that work together to form the Acano solution and you can choose to run them on whatever server (Acano server or virtualized host) you wish or even run each application on its own host server. You just need to ensure that however you deploy the solution components they are able to communicate with each other; see the Appendix on ports required.

2.2.5 Voice call control

The Acano Server must be connected to a Voice Call Control device if you intend to integrate with an audio setup and this device must be attached to a PBX; it is not possible to connect an Acano Server directly to a PBX.

Note: Three appendices describe setting up the SIP Trunk to a Cisco Unified Communications Manager (CUCM), the Avaya CM and Polycom DMA, respectively. However, you can use other devices instead.

2.2.6 Support for Lync clients

You can use both Lync 2010 and 2013 clients connected to a Lync 2010 or 2013 server.
The Acano solution uses:

- the RTV codec transcoding up to 1080p with the 2010 Lync Windows client and 2011 Lync Mac clients
- the RTV codec and H.264 with the 2013 Lync Windows client

Lync 2010 and 2013 clients can share content. The Acano solution transcodes the content from native Lync RDP into the video format used by other participants in the call; Lync clients receive content from the call in the main video.

The Lync Front End Server will need a Trusted SIP Trunk configured to route calls originating from Lync endpoints through to the SIP video endpoints i.e. to route calls with destination in the SIP video endpoint domain through to the Acano solution.

The SIP Call Control will require configuration changes to route calls destined to the Lync client domain to the Acano solution so that SIP video endpoints can call Lync clients.

The Acano solution will have a dial plan to route Lync calls between these two domains in both directions.

The Acano solution includes support for Lync Edge to enable Lync clients outside of your firewall to join coSpaces.

2.2.7 LDAP server integration

After the primary functionality has been proven, you can proceed to link the Acano solution to the LDAP server for read-only access in order to populate the user and calling data automatically. Refer to the section on LDAP configuration for more details.

2.2.8 Deploying the Acano clients

If you are using any of the Acano clients you need to enable the XMPP server, refer to the section on XMPP Server configuration and the section on Wed Admin Interface settings. If you are not using the Acano PC Client, iOS Client for iPhone and iPad, Mac or WebRTC Client, disregard all sections referring to the XMPP server.

The following diagram shows example control and media flows during an Acano client call.
Figure 2: Example Call flow diagram

Notes on the figure:

* Although the range between the TURN server and the external clients is shown as 32768-65535, currently only 50000-51000 is used. A wider range is likely to be required in future releases.

Internal clients connect directly to the XMPP server on port 5222 and media connects directly between the Acano client and the Call Bridge.

External Acano clients establish a control connection to the XMPP server (black line). Media can go directly from the Acano client to the Call Bridge (dashed blue line) or be relayed via the TURN server if required (blue line).
Both internal and external Acano clients use ICE/TURN to find suitable candidates for connectivity and choose the best: in the case of internal clients this will always be the local host candidates on the internal network.

The necessary ports need to be open on the firewall between Core and Edge components to allow the media UDP traffic to pass (UDP ports 32768 - 65535) and the control link between the XMPP server and the Call Bridge (port 5223). The Web Bridge uses port 443 (and optionally port 80).

Another deployment option for the Edge server/virtualized server is to enable the XMPP server on a second interface and connect that interface to the private network. Then internal clients can connect directly to the XMPP server and not have to traverse the internal firewall. Separate internal and external SRV records for the XMPP service need to be configured, directed to the two interfaces on the Core server/virtualized server that the XMPP server is listening on. The Call Bridge to XMPP connection should also use the XMPP server’s internal address in this case, avoiding the need to open port 5223 through the firewall.

2.2.9 Acano Web Bridge

If you are using the Acano Web Client you will need to enable and configure the Acano Web Bridge, refer to the section on configuring the Web Bridge and the section on Web Admin Interface settings.

Acano Web Client works on HTML5-compliant browsers and uses the WebRTC standard for video and audio. For a list of tested devices see the Acano solution Support FAQs document.

2.2.10 Acano TURN Server

To use Acano clients separated from the Acano solution by a firewall or NAT you will need to enable the TURN server, refer to the section on configuring the TURN server and the section on configuring the Web Admin Interface settings. The TURN server provides firewall traversal technology.

2.2.11 Split deployment considerations

This Deployment Guide should be followed in order if you are setting up a one Acano Server deployment or a one virtualized server solution; however, this section describes the few differences that you must remember when following this Deployment Guide if you are installing and configuring a split Acano Server deployment such as the example configuration in the figures or the virtual equivalent. The figure below shows the TURN server, XMPP server and Web Bridge on one physical Acano Server, and the Call Bridge on the second. (Comparing figure 3 to figure 1, you see that there are very few differences because the Acano solution was designed for flexible deployment.)

The installation file is the same for both single and split deployments (but different between Acano Server and virtualized deployments). Every host server has the same functionality with all services disabled by default. By selectively enabling services you can build deployments flexibility; for example, a “core” and an “edge” with different purposes in our example deployment:

- Edge server/virtualized server: XMPP server, TURN server, Web Bridge
- Core server/virtualized server: Call Bridge, Web Admin Interface
Figure 3: Example two-server Acano solution deployment

Note: The following ports must be open between the Core and Edge components:

- Port 5223 from Call Bridge to XMPP server (for XMPP component)
- UDP Port 3478 from Call Bridge to TURN server (for TURN)
- UDP Port 50000-51000 from Call Bridge to TURN server (for media)
- TCP Port 443 (HTTPS) from Call Bridge to Web Bridge (for guest login)

These ports are required even on a single Acano server/virtualized server deployment. See the Appendix ports required for a full list.

The outline deployment procedure for a two-server deployment is:

1. Follow the appropriate Installation Guide:
   - For each Acano Server in turn carry out the physical installation, and set up the network interfaces— and on the Core server to be able to access the Web Admin Interface.
• For each virtualized server set up the network interfaces and on the Core virtualized server to be able to access the Web Admin Interface.

2. Complete the following using the steps in this Deployment Guide:

• Set up the Syslog server connection on both servers/virtualized servers using the MMP commands as per the instructions in this Deployment Guide. We suggest using the same Syslog server for both servers.

• Set up the NTP server connection on both servers/virtualized servers using the MMP commands as per the instructions in this guide.

• On the Edge server/virtualized server, follow the sections in this guide for the XMPP server, TURN server, and Web Bridge certificates and configuration.

• On the Core server/virtualized server only, follow the Call Bridge certificate and configuration sections in this guide.

• Then on the Core server/virtualized server only, complete the Web Admin Interface configuration as described in this guide – with the following differences:
  i. In Configuration > General the considerations are identical in one- and two-server/virtualized server deployments except:
     • The Server Address fields for the TURN and XMPP servers, so that the Call Bridge knows how to access them. Therefore, instead of “localhost” and the internal server IP address use the IP address of the Edge server/virtualized server. Other settings for the TURN and XMPP servers are the same.
     • The Web Bridge configuration must point to the Edge server/virtualized server
  ii. There are no special considerations in the other Web Admin Interface Configuration pages

• On the Core server/virtualized server only, set up the LDAP configuration and dial plan and Call forwarding rules following the instructions in this Deployment Guide

Notes on troubleshooting a two-server/virtualized server deployment:

► On the Core server/virtualized server Status > General page, the XMPP Connection field tells you whether the connection from the Call Bridge to the XMPP server is up and how long since it last restarted

► When using a Syslog server for troubleshooting, remember to look in the logs for both Acano servers
3 Creating and Installing Certificates

This section and the following ones assume that you have followed the instructions in the appropriate Acano solution Installation Guide completely and have all the prerequisites in place. If this is not the case, then do so now before proceeding.

3.1 Security Certificates Overview

Pairs of files is required on the Acano solution: the private key and the certificate generated from the private key, containing the matching public key.

- The private key is one half of a private key/public key pair. One use is for encryption (public key) and decryption (private key) of data. RSA and DSA are two methods of generating the public key from private key. The private key file is only stored on the Acano solution: it is never sent.

- The certificate is wrapper for public key, and identifies owner of the key. Also if the certificate is signed by a Certificate Authority (CA), it provides the authority/validation of this owner. Web browsers and other clients have a list of signing authorities that they trust and therefore, by a “chain of trust”, servers they can trust – and the revocation lists from these CAs. The certificate is sent during call set up. By issuing a certificate the client has the public key with which to start secure communications.

The procedure to generate a certificate involves several steps and there are three options:

- Generate keys and the certificate externally, and load then on to the MMP of the Acano solution using SFTP
  a. Generate the private key.
  b. Generate the Certificate Signing Request (CSR) using the private key.
  c. Ask CA to sign (or self-sign). (Signing creates the certificate.)
  d. Upload the certificate and private key files to the MMP of the Acano solution using SFTP.

- Generate a key and a self-signed certificate on the Acano solution (recommended for testing and debugging environments only) (see http://en.wikipedia.org/wiki/Self-signed_certificate). Log in to the MMP and use:
  ```bash
  pki selfsigned <key/cert basename>
  ```
  where <key/cert basename> identifies the key and certificate which will be generated e.g. `pki selfsigned webserver` creates `webserver.key` and `webserver.crt`

- Acano meets requirements for generation of private key material, generate private keys and associated Certificate Signing Requests with the MMP pki csr command, then export them for signing by a CA. Copy the resultant certificate file on to the MMP of the Acano solution. This option is described later in this section.

The Acano solution comprises several components that will validate certificates. Therefore the pairs (certificate and private key) of files used are:

- Web Admin Interface (required) – this for the browser to trust the Web Admin Interface
For the Call Bridge – required for Lync integration so the Lync Front End Server trusts the Acano solution

- XMPP – required only if using native Acano clients so that the clients know they have reached the XMPP server and trust the connection

- Web Bridge – required only if using WebRTC clients so the browsers know they have reached the Web Bridge and can use HTTPS on the connection

These can be different pairs or the same pair of files i.e. from one to four pairs of private key and certificate files are required. Put another way, the same certificate and key pair can be used for multiple services so long as the certificate can simultaneously satisfy the requirements for each service: this may not be possible for Lync integration.

The certificate can have a .crt, .cer, .pem and .der extension, and the private key needs a .pem, .der or .key extension. Key files should contain an RSA or DSA key encoded as either PEM or DER. The certificate file should be an x509 certificate encoded as PEM or DER. File names can contain alphanumeric, hyphen or underscore characters.

There are several tools for generating CSRs for CAs to sign e.g. openssl, but the MMP also includes one called PKI (Public Key Infrastructure). Alternatively, the MMP can create self-signed certificates: these are useful for testing and intranets. The MMP commands are shown in the next section for the Web Admin Interface, and they can be used again for the other keys and certificates if you are using different pairs for each service. (The OpenSSL equivalents are in an Appendix and can be used if you prefer.)

Note: If you self-sign a certificate for one of the Acano components mentioned above, you may see a warning message that the service is untrusted when you use it. To avoid these messages you will need to re-issue the certificate and have it signed by a trusted CA: this can be an internal CA unless you want public access to this component.

### 3.2 Checking the Web Admin Interface Certificate and Key

If you have previously followed the Acano Server or the virtualized deployment Installation Guide you will have set up the certificate for the Web Admin Interface. (If you have not, do so now.) To check the certificate and its matching private key, use the MMP’s PKI commands (see the Acano solution MMP Command Reference document for a full description).

1. SSH into the MMP and enter the following command which lists PKI files i.e. private keys, certificates and certificate signing requests (CSRs). It also lists SSH keys:

   ```
   pki list
   ```

   You should see the webserver.pem and webserver.crt files (or the filenames that you used instead during installation).

2. Enter the following command which checks whether the specified key and certificate match. A private key and a certificate are two halves of one usable identity and must match if they are to be used for a service e.g. the Web Server:

   ```
   pki match <key> <certificate>
   pki match webserver.pem webserver.crt
   ```

Note: The command `pki inspect <filename>` - inspects the file `<filename>` and shows whether it is a private key, a certificate, a CSR or other file type. In the case of certificates,
various details are displayed. If you do not see the files that you are expecting, use this command.

The pki commands can be used with any certificate/key; not only those for the Web Bridge.

### 3.3 Installing the XMPP Certificate and License

Follow the steps below. You will also need to set the network interface for the XMPP service **later**.

1. To create DNS A and SRV records for the Acano solution
   - Create DNS A record for the fully qualified domain name (FQDN) of the server that will be used to host the XMPP Server and set it to the IP address of the interface that the XMPP server is listening on.
     For split deployments you require DNS records resolving the Load Balancer, not to the XMPP server.
   - Create DNS SRV record for `_xmpp-server._tcp` for port 5269 pointing to the DNS A record created above.
   - Create DNS SRV record for `_xmpp-client._tcp` for port 5222 pointing to the DNS A record created above.
   - Test the above by running the following commands from a PC. They should return the correct IP addresses for these domains:
     ```
     nslookup -querytype=srv _xmpp-server._tcp.example.com
     nslookup -querytype=srv _xmpp-client._tcp.example.com
     ```

2. Sign in to the MMP and generate the private key and certificate signing request using:
   ```
   pki csr <key/cert basename> [attribute=value]
   ```
   where:
   - `<key/cert basename>` is a string identifying the new key and CSR (e.g. “xmpp” results in “xmpp.key” and “xmpp.csr” files)
   - and the allowed optional attributes are as follows and must be separated by a colon:
     - CN: the commonName which should be on the certificate. Use the FQDN defined in DNS A record as the Common Name. Failure to do this will result in browser certificate errors.
     - OU: is Organizational Unit
     - O: Organization,
     - L: Locality
     - ST: State
     - C: Country.
     - emailAddress
   - For example:
     ```
     pki csr exampleCN:www.example.com "OU:My Desk" "O:My Office"
     "L:Round the corner" ST:California C:US
     ```
3. Using the Certificate Authority’s built-in tools, make sure to add the actual domain name that the XMPP server will be set to as a SAN (Subject Alternative Name) within the CSR before having it signed.

4. Send the CSR to a Certificate Authority (CA) such as Verisign who will verify your identity and issue a signed certificate (see step 2 in the Appendix on issuing a certificate manually). This is useful for your production platform.

5. Transfer the certificate file (e.g. xmpp.crt) to the MMP using SFTP.

6. On the Acano Server the XMPP license key file (license.dat) will have been pre-installed; check it is visible in the list of files. (The example below may look different to your SFTP client). If it is missing contact support@acano.com and let us know the serial number of your server.

![Certificate List Example]

On a virtualized deployment, you must upload license.dat yourself (using SFTP). If you have not done so already, contact support@acano.com with one of the MAC addresses assigned to the VM to obtain this file. See the Virtualized deployment specific pre-requisites.

3.4 Installing the Web Bridge Certificate

Note: If you are not using the Acano WebRTC Client, skip this section.

The Web Bridge is used by the Acano WebRTC client. If you are testing this client follow the steps below. You will also need to set the network interface for the Web Bridge later.

1. Create DNS A record for the Web Bridge and set it to the IP Address of the Ethernet interface you want to use.

2. Create a certificate and private key for the Web Bridge (using the FQDN defined in DNS A record as the Common Name). See the previous section for instructions.
   - Private key can use the .key extension (example: webbridge.key)
   - Certificate can use the .crt extension (example: webbridge.crt)

Note: The Web Bridge supports HTTPS. It will forward HTTP to HTTPS if configured to use “http-redirect”. See the MMP Command Reference.

3. Upload the certificate file to the MMP via SFTP.
3.5 Installing the Call Bridge Certificate

The Call Bridge needs a key and certificate pair that is used to establish TLS connections with SIP call control devices and with the Lync Front End server.

If you are using Lync, this certificate will need to be trusted by the Lync Front End Server; the best way to achieve this is to sign the certificate on the CA (Certification Authority) server that has issued the certificates for the Lync Front End Server.

Two files must be installed on the MMP of the Acano solution:

- A private key for example in PEM format called privkey.pem
- A signed certificate, for example cacert.pem.

If you are intending to use self-signed certificates for testing, use the `pki selfsigned` command shown [here](#). If you are intending to generate a private key and CSR use steps 2 to 4 inclusive in this section to create these files and then upload the certificate.
4 Configuring the MMP

4.1 Creating and managing MMP and Web Admin User Accounts

You should have created a MMP administrator user account; if so, go on to the next section.

(If you do not have an MMP administrator user account, you will have to use the emergency admin recovery procedure detailed in the appropriate Installation Guide.)

---

Note: To set up additional administrator user accounts and user accounts with other roles and the full range of user commands, see the Acano solution MMP Command Reference.

---

4.2 Upgrading Software

The Acano Server will have shipped with the latest release available at the time of shipment but it may not be up-to-date. Equally, if you downloaded the OVF ZIP file for the virtualized deployment some days ago, we advise you to check on the partner section of the Acano website whether a later version is available, and if so, upgrade before you start testing. The following instructions apply to both types of deployment:

1. To find out which version the Acano solution is running, SSH into the MMP, log in and type:
   
   ```
   version
   ```

2. To upgrade, first download the updated .img file from your Acano reseller.

   **NOTE:** Ensure that you install the correct image file for your type of deployment; that is either the Acano Server upgrade file or the virtualized server image file; each is clearly labeled. Note that you may need to rename the file to upgrade.img before going on to step 3.

3. Use a SFTP client to upload a new image to the MMP, for example using a command line SFTP client (where 10.1.x.y is an IP address or domain name):

   For example:
   
   ```
   sftp admin@10.1.124.10
   put upgrade.img
   ```

4. Then to complete the upgrade, connect via SSH to into the MMP and type:

   ```
   upgrade
   ```

   Allow 10 minutes for the solution to restart.

5. To verify that the upgrade was successful, SSH into the MMP, log in and type the following command to verify that you are now running the version that you intended to:

   ```
   version
   ```
4.3 Configuring the Web Admin Interface for HTTPS Access

If you have previously followed the appropriate Installation Guide you will have configured the Web Admin Interface. If you have not configured this interface refer to the appropriate Installation Guide for your type of deployment and do so now.

---

Note: Be sure to use the same names as the certificates you uploaded previously.

Note: If you configured the Web Admin Interface on the same interface as the Web Bridge, set the default TCP port to a non-standard port such as 445 to allow the Web Bridge to function on TCP port 443.

---

1. To test that you can access the Web Admin Interface, type the following into your web browser: https://acanoserver.example.com.
   a. If it works, proceed to next section.
   b. If you cannot reach the Web Admin Interface try the following to troubleshoot the problem as follows:
      Type the following at the MMP and look at the output:
      webadmin
      i. The last line of the output should say "webadmin running". If it does not there is a configuration problem with your Web Admin Interface. Check that you have enabled it using:
         webadmin enable
      ii. Check that it is listening on the correct interface, e.g. admin and 443
      iii. The output of that command should also tell you the names of the certificates you have installed, e.g. server.key and server.crt.
         Assuming these are the names then type:
         pki match server.key server.crt
         This will check that the key and certificate match.
      iv. If you are still experiencing issues, contact support@acano.com.

4.4 Configuring the Call Bridge Listening Interface

The command callbridge listen <interface> allows you to configure a listening interface (chosen from A, B, C or D). By default the Call Bridge listens on no interfaces. A full list of commands is in the MMP Command Reference Guide.

Configure listening interfaces as follows:

1. Configure the Call Bridge to listen on interface A.
   callbridge listen a

2. Configure the Call Bridge to use the certificates (which should have been created previously) by using the following so that a TLS connection can be established between the Lync FE server and the Acano Call Bridge:
   callbridge certs privkey.pem cacert.pem
The full command is `callbridge certs <key file> <cert file> [crt-bundle]`. If you are using certificate bundle as provided by your CA, see the MMP Command Reference.

3. Restart the Call Bridge interface to apply the changes.
   `callbridge restart`

### 4.5 Configuring a Remote Syslog Server

We strongly recommend that you configure the Acano solution to use a remote Syslog server to store the log files. The Acano solution sends more detailed logging to the Syslog server than is available on its own internal log page which can be valuable in troubleshooting.

**Note:** The Syslog server uses TCP not UDP.

1. SSH into the MMP and log in.
2. Enter the following command, `syslog server add <server address> [port]`

   Examples:
   ```
   syslog server add syslog01.example.com 514
   syslog server add 192.168.3.4 514
   ```

3. Enable the Syslog server by entering:
   `syslog enable`

4. Optionally, if you want to send the audit log to a Syslog server follow these steps.
   (The audit log facility records configuration changes and significant low-level events. For example, changes made to the dial plan or coSpace configuration via the Web Admin Interface or the API are tracked in this log file, and tagged with the name of the user that made the change. The file is also available via SFTP.)
   a. Create a user with the audit role.
      ```
      user add <username> (admin|crypto|audit|appadmin)
      user add audituser audit
      ```
   b. Log out of the MMP and log back in with the newly created user account.
   c. Enter the command (this command can only be run by a user with the audit role):
      ```
      syslog audit add <servername>
      ```
   d. Log out of the MMP.

### 4.6 Configuring Network Time Protocol Servers

You must configure at least one NTP server to synchronize time between the Acano solution components, and using more than one is recommended.

1. To set up an NTP server, type:
   ```
   ntp server add <domain name or IP address of NTP server>
   ```

2. To find the status of configured NTP servers:
   ```
   ntp status
   ```
Note: To delete an NTP server type: `ntp server del <URL of NTP server>`.

## 4.7 Configuring XMPP

If you are using any of the Acano clients including the Web Client you now need to set the network interface for the XMPP server and enable the server. If you are not using the Acano clients including the WebRTC Client, skip this section.

Note: If you had the XMPP server configured before upgrading to R1.6, some of the configuration will be lost on upgrade. Therefore, follow these instructions to ensure that you have a valid configuration.

The XMPP server can now be configured to listen on any subset of the four media interfaces and ignore connections from any interface in the complement.

1. Establish a SSH connection to the MMP and log in.
2. To configure the XMPP server to use one or more interfaces enter the following command:
   ```bash
   xmpp listen <interface whitelist>
   ```
   The following is an example where interface is set to interface A and B.
   ```bash
   xmpp listen a b
   ```
3. Define the certificate and private key files that were uploaded in earlier using:
   ```bash
   xmpp certs <key-file> <crt-file>
   ```
   Assuming the key and certificate that you uploaded for the XMPP server are `xmpp.key` and `xmpp.crt`, respectively, enter the command:
   ```bash
   xmpp certs xmpp.key xmpp.crt
   ```
   The full command is `xmpp certs <key file> <cert file> [crt-bundle]`. If you are using certificate bundle as provided by your CA, see the MMP Command Reference.
4. Configure the XMPP server with the following command:
   ```bash
   xmpp domain <domain name>
   ```
   The following is an example where domain-name is example.com.
   ```bash
   xmpp domain example.com
   ```
5. Enable the XMPP server:
   ```bash
   xmpp enable
   ```
6. To allow a Call Bridge to access the XMPP server (after configuration), provide a component name for the Call Bridge to use e.g. `example_component`:
   ```bash
   xmpp callbridge add <component name>
   ```
   for example
   ```bash
   xmpp callbridge add example_component
   ```
   A secret is generated; you see:
   ```bash
   added callbridge: Secret: aB45d98asdf9gabgAb1
   ```
7. Note the domain, component and secret generated in the previous steps because they are required later when you the Web Admin Interface to configure the Call Bridge access to the XMPP server. (If you lose the details use the `xmpp callbridge list` command.)

### 4.8 Configuring the Web Bridge

If you are testing the Acano HTML5 Web client you now need to set the network interface for the Web Bridge and enable the Web Bridge.

If you are not using the Acano clients including the WebRTC Client, skip this section.

1. SSH into the MMP.
2. Configure the Web Bridge to listen on the interface(s) of your choice with the following command:
   ```bash
   webbridge listen <interface[:port] whitelist>
   ```
   The Web Bridge can listen on multiple interfaces, e.g. one on public IP and one on the internal network. (However, it cannot listen on more than one port on the same interface.)
   The following is an example where interfaces are set to interface A and B, both using port 443.
   ```bash
   webbridge listen a:443 b:443
   ```
3. Configure the certificate and private key files that were uploaded using:
   ```bash
   webbridge certs <key-file> <crt-file>
   ```
   In the following example the private key is `webbridge.key` and certificate is `webbridge.crt`:
   ```bash
   webbridge certs webbridge.key webbridge.crt
   ```
   The full command is `webbridge certs <key-file> <cert-file> [<crt-bundle>]`. If you are using certificate bundle as provided by your CA, see the MMP Command Reference.

### 4.8.1 Adding the Call Bridge Certificate to the Web Bridge Trust Store

The Web Bridge allows configuration of guest logins and image customizations to be pushed from a Call Bridge (see the Appendix on WebRTC Client customization). It is important for the security of the deployment that configuration is only accepted from Call Bridges which are trusted.

Trust between Call Bridge and Web Bridge is established by providing the Web Bridge with the public certificate of the Call Bridge. The Web Bridge can use this to challenge the Call Bridge to prove that it is the owner of the certificate by cryptographic means. Technically, client certificate authentication in TLS is used. If the Call Bridge cannot prove that it is the owner of one of the trusted certificates, the Web Bridge will not accept configuration.

1. Add the Call Bridge certificate to the Web Bridge trust store as shown in the two examples here:
   - Single server example
     For a single server deployment, find out which certificate Call Bridge is using by issuing the `callbridge` command; then add the certificate to the trust store using the new `webbridge trust <callbridge_cert|certificate bundle>` command.
acano>callbridge
Listening interfaces : a
Key file : callbridge.key
Certificate file : callbridge.cer

can>webbridge disable
can>webbridge trust callbridge.cer
can>webbridge enable
SUCCESS: Key and certificate pair match
SUCCESS: Webbridge enabled

- Two server (Core/Edge) example:
For a two-box solution, the Call Bridge certificate needs to be copied from the Acano Core server to the Acano Edge server before you use the webbridge trust <callbridge_cert> command on the Edge server.

On the Acano Core server running Call Bridge server:
acano>callbridge
Listening interfaces : a
Key file : callbridge.key
Certificate file : callbridge.cer

Use SFTP to copy (in this example) "callbridge.cer" from the Core server to the Edge running Web Bridge. Then on the Edge server add the certificate to the Web Bridge trust store:
acano>webbridge disable
acano>webbridge trust callbridge.cer
acano>webbridge enable
SUCCESS: Key and certificate pair match
SUCCESS: Webbridge enabled

4.8.2 Enabling HTTP redirect and the Web Bridge
1. Enable HTTP redirect with the following command:
   `webbridge http-redirect enable`
2. If required set the ClickOnce location and the Windows MSI, Mac OSX DMG and iOS installers which are presented to WebRTC users:
   `webbridge clickonce <url>`
   `webbridge msi <url>`
   `webbridge dmg <url>`
   `webbridge ios <url>`

Note: If you only use browsers that support WebRTC (e.g. Chrome) you do not need to set these download locations because browser functionality will be used for guest access to coSpaces. However, if you use browsers that do not (e.g. IE, Safari) then configure these locations so that when the Acano solution detects the device being used (iOS device, Mac, or PC) it can redirect you to the configured client download link for that device and prompt
to install the correct Acano client so that you can join the call. After installation, you are connected to the coSpace as a Guest. (Firefox support is currently in beta.)

3. Enable the Web Bridge with the following command:
   \texttt{webbridge enable}

### 4.9 Configuring the TURN Server

1. SSH into the MMP.
2. Configure the TURN server with the following command:
   \texttt{turn credentials <username> <password> <realm>}
   
   The following is an example where username is myusername, the password is mypassword and it uses the realm example.com.
   \texttt{turn credentials myusername mypassword example.com}
3. If the TURN server located behind a NAT, set the public IP Address that the TURN Server will advertise using:
   \texttt{turn public-ip <ip address>}

   \textbf{Note:} If the TURN server has a public IP address rather than being NAT’ed (see the figure below and its notes), this step is not required, go on to step 4.

   The following is an example where a public IP address is set to 5.10.20.99
   \texttt{turn public-ip 5.10.20.99}

   \textbf{Note:} The IP address set here should not be confused with the IP addresses set in the Web Admin Interface \texttt{Configuration > General} page later in this guide. The MMP commands configure the TURN server itself, while the \texttt{Configuration > General} page settings allow the Call Bridge and external clients to access the TURN server, and are explained \texttt{later}. 
Figure 4: TURN server public IP address

Note: * Although the port range between the TURN server and the external clients is shown as 32768-65535, currently only 50000-51000 is used. The required range is likely to be larger in future releases.

4. Configure the TURN Server to listen on a specific interface using:
   
   `turn listen <interface whitelist>`

   The following is an example where the interface list is set to interface C but you can specify more than one interface
   
   `turn listen c`

5. Enable the TURN server:
   
   `turn enable`
5 LDAP Configuration

You must have an LDAP server (currently Active Directory or OpenLDAP) to use the Acano solution. User accounts are imported from the LDAP server. You can create user names by importing fields from LDAP. The passwords are not cached on the Acano solution, a call is made to the LDAP server when an Acano client authenticates, and therefore passwords are managed centrally and securely on the LDAP server.

5.1 Why use LDAP?

Using LDAP to configure the Acano solution is a powerful and scalable way to set up your environment: defining your organization’s calling requirements within the LDAP structure minimizes the amount of configuration required on the Acano solution.

The solution uses the concept of filters, rules and templates.

Filters allow you to separate users into groups, for example:

- Everyone in the HR department
- Staff at grade 11 and above
- Job title = ‘director’
- People whose surname starts with ‘B’

Then rules (actions) can be applied on these groups, for example:

- Give users in this group the ability to create new coSpaces
- Associate users in this group to one or more existing coSpaces, e.g. the 'HR managers CoSpace'
- Create a personal coSpace for each user in this group
- Apply a template to this group of users

Templates define things such as which default layout to use, or what maximum call rate is allowed. For example, if a new employee joins the organization as a manager with a grade >11, just based on his job title or grade he can be set up automatically with a personal CoSpace, have the ability to create new CoSpaces, have a 4Mbps call rate and be assigned to the “all managers” CoSpace. In contrast, another new joiner with job title "temp" might be configured with a default call rate of 500kbps.

Note: Full functionality for LDAP filters and templates will be introduced in a future release.

5.2 Acano Solution Settings

Note: The Acano solution supports multiple LDAP servers via the API: the Web Admin Interface only allows you to configure one. See the LDAP Methods section in the API Reference guide.

This example assumes you are using Microsoft Active Directory (AD).

To set up the Acano solution to work with AD, follow these steps:
1. Sign in to the Web Admin Interface and go to Configuration > Active Directory.
2. Configure the connection to the LDAP server in the first section with the following:
LDAP Configuration

- **Address** = this is the IP address of your LDAP server
- **Port** = usually 636
- **Username** = the Distinguished Name (DN) of a registered user. You may want to create a user for this purpose
- **Password** = the password for the user name you are connecting as
- **Secure Connection** = select this setting for a secure connection

For Example:

<table>
<thead>
<tr>
<th>Address</th>
<th>Port</th>
<th>Username</th>
<th>Password</th>
</tr>
</thead>
<tbody>
<tr>
<td>100.133.2.44</td>
<td>636</td>
<td>cn=Fred Bloggs,cn=Users,OU=Sales,dc=Example,dc=com</td>
<td>password</td>
</tr>
</tbody>
</table>

Note: The Acano solution supports secure LDAP. By default the LDAP server runs on port 636 for secure communications and port 389 for insecure communications. The Acano solution supports both but we recommend using 636. Note that you must select Secure Connection (see above) for communications to be secure: using port 636 alone is not enough.

3. The Import Settings control which users should be imported.
   - **Base Distinguished Name** = the node in the LDAP tree from which to import users. The following is a sensible choice for base DN to import users
     \[ cn=Users,dc=sales,dc=Example,dc=com \]
   - **Filter** = a filter expression that must be satisfied by the attribute values in a user's LDAP record. The syntax for the Filter field is described in rfc4515.

   A rule for importing people into the main coSpace database might reasonably be 'import anyone with an email address', and this is expressed by the following filter:
   \[ mail=* \]

   For testing purposes you may want to import a named user and a group of test users whose mail address starts with "test"; for example:
   \[ (|(mail=fred.bloggs*)(mail=test*)) \]

   If you wanted to import everyone apart from one named user, use this format:
   \[ (! (mail=fred.bloggs*)) \]

   To import users that belong to a specific group, you can filter on the memberOf attribute. For example
   \[ memberOf=cn=apac,cn=Users,dc=Example,dc=com \]

   This imports both groups and people that are members of the APAC group. To restrict to people, use:
   \[ (& (memberOf=cn=apac,cn=Users,dc=Example,dc=com) (objectClass=person)) \]
Using an extensible matching rule (LDAP_MATCHING_RULE_IN_CHAIN / 1.2.840.113556.1.4.1941), it is possible to filter on membership of any group in a membership hierarchy (below the specified group); for example:

\[
&(memberOf:1.2.840.113556.1.4.1941:=cn=apac,cn=Users,dc=Example,dc=com)
\]

4. Set up the Field Mapping Expressions

   The field mapping expressions control how the field values in the Acano solution’s user records are constructed from those in the corresponding LDAP records. Currently, the following fields are populated in this way:
   - Display Name
   - User name
   - coSpace Name
   - coSpace URI user part (i.e. the URI minus the domain name)
   - coSpace Secondary URI user part (optional alternate URI for coSpace)
   - coSpace call id (unique ID for coSpace for use by WebRTC client guest calls)

   Field mapping expressions can contain a mixture of literal text and LDAP field values, as follows:
   
   $<LDAP field name>$

   As an example, the expression
   $sAMAccountName$@example.com

   Generates:
   fred@example.com

   For more information see the Appendix on LDAP field mappings.

---

Note: Each imported user must have a unique XMPP user ID (JID), constructed using the JID field in the Field Mapping Expressions section of the Configuration > Active Directory. In order to construct a valid JID, any attribute used in the JID field mapping expression must be present in each LDAP record that is to be imported. To ensure that only records that have these attributes present are imported, we recommend that you include presence filters (i.e. those of the form (=<attribute name>=*)) using a ’&’ (AND) in the Filter field under Import Settings for each attribute used in the JID field mapping expression.

For example, suppose your JID field mapping expression is $sAMAccountName$@example.com, and you wish to import users who are members of the group cn=Sales,cn=Users,dc=example,dc=com, an appropriate import filter would be

\[
&(memberOf=cn=Sales,cn=Users,dc=example,dc=com)(sAMAccountName=*)
\]

5. To synchronize with AD, select Sync now or activate the synchronization by using the appropriate API call (see the API Specification document).

   Note that you must manually resynchronize whenever entries in the LDAP server change.

6. View the result of the synchronization by going to Status > Users.
It is possible to choose whether to use OU separation when importing from the LDAP server. In the Web Admin Interface, go to **Configuration > Active Directory** and select Restrict Search to Searcher OU to enable the search only within the OU of the user account.

### 5.3 Example

You want to assign a coSpace to a particular group of users and a Call ID for this coSpace using an 88 prefix in front of the regular telephone number.

1. Create the group on the LDAP structure called "cospace" and assign the required members to that group.

2. Use the following filter which uses the extensible matching rule (LDAP_MATCHING_RULE_IN_CHAIN / 1.2.840.113556.1.4.1941) to find all the users that are a member of the “cospace” group:

   ```
   (&(memberOf:1.2.840.113556.1.4.1941:=cn=cospace,cn=Users,dc=lync,dc=example,dc=com)(objectClass=person))
   ```

3. Then synchronizing a particular user in the directory called:

   - **cn = Fred Blogs**
   - **TelephoneNumber = 7655**
sAMAccountName = fred.blogs

creates the following coSpace which can be viewed on the Status > Users page.

<table>
<thead>
<tr>
<th>Name</th>
<th>XMPP id</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fred Blogs</td>
<td><a href="mailto:fred.blogs@xmpp.example.com">fred.blogs@xmpp.example.com</a></td>
</tr>
</tbody>
</table>

And the following coSpace that can be viewed on the Configuration > coSpace page.

<table>
<thead>
<tr>
<th>Name</th>
<th>URI user part</th>
</tr>
</thead>
<tbody>
<tr>
<td>fred.blogs</td>
<td>fred.blogs.cospace</td>
</tr>
</tbody>
</table>
6 Dial Plan Configuration – SIP Endpoints

6.1 Introduction

In order for the Acano solution to be integrated in a SIP, Lync and voice environment, connections need to be set up from the SIP Call Control, Voice Call Control and Lync Front End Server components to the Acano solution as shown in Figure 1 above. Changes to the call routing configuration on these devices are required in order to route the calls that require the Acano solution for interoperability correctly to it.

This example (see the figure below) assumes a company deployment which has a mix of SIP video endpoints, Lync clients and IP phones: the Acano solution enables connectivity between Lync clients and SIP video endpoints, and between Lync clients and IP phones.

The SIP video endpoints are configured on a domain called vc.example.com and the Lync clients on example.com. You will need to adapt the example, as appropriate to your existing Lync deployment.

Note: Although this figure and subsequent diagrams in this Deployment Guide use an Acano Server deployment as the example for the diagram, the instructions apply equally to both the Acano Server and virtualized deployment models.
Figure 5: Example solution for dial plan configuration

As shown in the figure above, the Lync Front End Server needs a Trusted SIP Trunk to the Acano solution, configured to route calls originating from Lync clients through to Acano coSpaces, Acano client users (native and WebRTC) and also SIP video endpoints. The subdomains vc.example.com and acano.example.com should be routed through this trunk from the Lync Front End Server to the Acano solution.

The SIP Call Control platform needs a SIP trunk set up to route calls to the example.com domain (for Lync Clients) and acano.example.com (for coSpaces and Acano clients) to the Acano solution.

The Acano solution requires a dial plan to route calls to example.com to the Lync Front End Server and vc.example.com to the SIP Call Control platform.

The configuration required for the total solution is built up step-by-step below and therefore, to plan your own installation, work through the steps in the order provided adapting the example as appropriate.
6.2 SIP Endpoints Dialing a Call on the Acano Solution

As a starting point, consider using only SIP video endpoints and the configuration on the VCS and Acano solution to direct and host calls for these endpoints.

Figure 6: Example of SIP video endpoints calling into an Acano Server hosted calls

6.2.1 SIP call control configuration

This example assumes the SIP Call Control is a Cisco VCS but similar steps are required on other Call Control devices. See the appendixes for CUCM, Avaya CM and Polycom DMA.

Set up a zone to route calls to the Acano solution by logging into the VCS as an administrator and following the steps below.

1. Go to **VCS Configuration > Zones > New**.
2. Create the zone with the following:
   - H.323 Mode = Off.
   - SIP Mode = On
   - SIP Port = 5060 (5061 if using TLS)
   - SIP Transport = TCP or TLS, as appropriate
   - SIP Accept Proxyed Registrations = Allow
   - Authentication Policy = Treat as authenticated
   - SIP Authentication Trust Mode = Off
   - Peer 1 Address = the IP address of the Call Bridge
6.2.2 VCS search rule configuration

Add a search rule on the VCS to route calls to the Acano solution by following the steps below (e.g. to route any video endpoint call to a call on the Acano solution using the call prefix 88).

1. Go to VCS Configuration > Dial Plan > Search rules.
2. Give the rule a suitable name, e.g. VC EPs to Acano.
3. Set the following:
   - Source = Any
   - Request Must Be Authenticated = No
   - Mode = Alias pattern match
   - Pattern Type = Regex
   - Pattern String = .*@acano.example.com
   - Pattern Behavior = Leave
   - On Successful Match = Stop
   - Target = the zone you created for the Acano solution.

6.2.3 Creating a coSpace on the Acano solution

Create a coSpace on the Acano solution for endpoints to dial into by following the steps below.

1. Sign in to the Web Admin Interface.
2. Go to Configuration > CoSpaces.
3. Add a coSpace with:
   - Name e.g. Call 001
   - URI e.g. 88001

Note: coSpaces can also be created from the API. See the API Reference guide.

6.2.4 Adding a dial plan rule on the Acano solution

1. Still in the Web Admin Interface, go to Configuration > Outbound Calls and add a dial plan rule with the following details:
   - Domain = vc.example.com
   - SIP Proxy = the IP address of your VCS
   - Local Contact Domain = example.com
   - Trunk Type=Standard SIP.

SIP video endpoints can now dial into a call 88001 hosted on the Acano solution by dialing 88001@acano.example.com.
6.3 Media Encryption for SIP Calls

The Acano solution supports media encryption for SIP connections including Lync calls.

This is configured in the **Configuration > Call settings** page in the Web Admin Interface and allows encryption to be Required, Allowed or Disabled for SIP calls made to or from the Acano solution. Additionally, you can choose whether changes to this setting will apply to SIP calls already in progress (**Apply to Active Calls** button) or just future calls by using the **Submit** button at the end of the **Call Settings** page.

1. Sign in to the Web Admin Interface and go to **Configuration > Call settings**.
2. Select the appropriate SIP Media Encryption setting (Required, Allowed or Disabled).
3. Click either **Submit** or **Apply to Active calls**.

---

**Note:** Prior to R1.2, this media encryption setting also determined whether encryption was used for SIP control messages; specifically, if media encryption was Disabled, then the Call Bridge would never attempt to use TLS for SIP control connections. Now there is a SIP Encryption field in the Web Admin Interface **Configuration > Outbound Calls** page which allows you to set the behaviour for each **Outbound Calls** dial rule. The new behaviour separates the control and media encryption behaviour, allowing a TLS control connection to be used in the absence of media encryption, for example. (You can also control SIP control message behavior via the API (see the API Reference guide.)

6.4 Enabling TIP Support

If you use endpoints such as the cisco CTS range, you require the new TIP protocol support available in R1.6. Enable it as follows:

1. In the Web Admin Interface go to **Configuration > Call Settings** and in the SIP Settings section, set TIP (Telepresence Interoperability Protocol) calls to Enabled.

![Call settings](image)

2. Set both SIP Bandwidth Settings to at least 4000000.

![Bandwidth settings (SIP)](image)

3. Click **Submit**.
6.5 IVR Configuration

You can configure an Interactive Voice Response (IVR) to use to manually route to pre-configured calls. Incoming calls can be routed to the IVR where callers are greeted by a prerecorded voice message inviting them to enter the ID number of the call or coSpace that they want to join. Video participants will see a welcome splash screen with the Acano logo. After entering the ID users are routed to the appropriate call or coSpace, or prompted to enter a PIN if the call or coSpace has one. (Callers are disconnected after the third incorrect call ID.)

If you intend to use an IVR follow these instructions:
1. Sign into the Web Admin Interface and go to Configuration > General.
2. Configure the following:
   - IVR Numeric ID = numeric call ID that users call to reach the IVR
   - IVR Telephone Number = external phone number that users have to call to reach the IVR
3. Configure the appropriate routing on your SIP Call Control to ensure that calls to the numbers set in the previous step are routed to the Acano Server.

Note: In R1.6 there is a new Target IVR settings in the Web Admin Interface Configuration > Inbound Calls page.
7 Dial Plan Configuration – Integrating Lync Clients

7.1 Lync Clients Dialing into a Call on the Acano solution

This section provides the equivalent of the previous section but for Lync endpoints joining a call hosted on the Acano solution. It uses the same call number/URI: adapt the example as appropriate.

![Diagram showing Lync clients calling into Acano Server hosted calls](image)

**Figure 7**: Example Lync clients calling into Acano Server hosted calls

7.1.1 Lync Front End Server configuration

To route calls originating from Lync clients to the Acano solution:
1. Add a Lync static route pointing to the Acano solution matching domain acano.example.com. See the [Appendix with an example](#) for details.

7.1.2 Adding a dial plan rule on the Acano solution

1. Sign in to the Web Admin Interface and go to Configuration > Outbound Calls.
2. Set up a dial plan rule with:
   - Domain = example.com
- Local contact domain = vc.example.com (The only case this field should be set is when setting up a trunk to Lync; otherwise it should be left blank.)
- Trunk Type = Lync
- Leave SIP Proxy to Use blank

Lync clients can now dial into a call 88001 hosted on the Acano solution by dialing 88001@example.com.

### 7.2 Integrating SIP Endpoints and Lync Clients

To allow both SIP video endpoints and Lync clients to dial into the same call, carry out the configuration in both of the previous sections.

Then both SIP video endpoint users and Lync client users can dial <call_id>@acano.example.com to enter the same call.

![Figure 8: Example of SIP video endpoints and Lync clients calling into Acano Server hosted calls](image)

### 7.3 Web Admin Interface Configuration Pages that Handle Calls

Before going on to expand the examples in the previous sections, it is necessary to understand how the Acano solution determines how to handle each call.

Two configuration pages in the Web Admin Interface control how the Acano solution behaves for incoming and outgoing calls: Outbound Calls and Incoming Calls pages. The Outbound Calls page is for outbound calls; the Incoming calls page determines whether incoming calls are rejected. If they are not rejected, but matched and forwarded, then information about how to forward them is required and the Incoming Calls page has two tables – one to configure matching/rejection and the other to configure the forwarding behavior. This section provides an overview of these two pages which are then used in the next section to configure the Acano Server to act as a gateway between SIP and Lync calls.
7.3.1 Outbound Calls page

The Outbound Calls page allows you to configure an appropriate dial plan comprising a number of dial plan rules. The dial plan controls the routing of outbound calls. Each entry/rule in the dial plan matches on the Domain of the outgoing call (see below) and determines which SIP proxy to use (or whether it is a direct call).

The Local Contact Domain is the domain that will be used for the contact URI for calls using this rule. The Local From Domain is the domain the call uses as its originator ID/Caller ID.

<table>
<thead>
<tr>
<th>Domain</th>
<th>SIP proxy to use</th>
<th>Local contact domain</th>
<th>Local from domain</th>
<th>Route</th>
</tr>
</thead>
<tbody>
<tr>
<td>lync_example.com</td>
<td>&lt;none; call directly&gt;</td>
<td>example.com</td>
<td>example.com</td>
<td>Lync</td>
</tr>
<tr>
<td>&lt;match all domains&gt;</td>
<td>10.1.1.77</td>
<td></td>
<td></td>
<td>Stan</td>
</tr>
</tbody>
</table>

**CAUTION:** From R1.2 there has been the ability to configure an explicit contact domain to be used: if you are using Lync, we suggest that you use the Local Contact Domain. If you are not using Lync we recommend that the Local Contact Domain field is left blank to avoid unexpected issues with the SIP call flow.

Usually, you set up rules to route calls out to third party SIP control devices such as Cisco VCS, Avaya Manager or Lync servers. Therefore, there are currently three types of SIP trunks you can configure: Standard SIP, Lync and Avaya.

<table>
<thead>
<tr>
<th>Main Type</th>
<th>Trunk type</th>
<th>Behavior</th>
<th>Priority</th>
<th>Encryption</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lync</td>
<td>Stop</td>
<td>▼</td>
<td>2</td>
<td>Auto</td>
</tr>
<tr>
<td>Standard</td>
<td>Stop</td>
<td>▼</td>
<td>1</td>
<td>Add New</td>
</tr>
</tbody>
</table>

Dial plan rules are tried in the order of the Priority values. In the current Acano solution version only one match is possible for a call and even if there would be other matches in lower priority rules they will not be reached; therefore the Priority is important.

**CAUTION:** The default Encryption behavior mode is Auto. This does not match pre-R1.2 behavior. Previously, all "Lync" outbound dialing rules would automatically use Encrypted mode; therefore you need to ensure that these rules are explicitly set to Encrypted mode to prevent the Call Bridge attempting to use unencrypted TCP for these connections in the event of the TLS connection attempt failing.
7.3.2 Incoming Call page: call matching

The top table in the Incoming Call page is the Call Matching table. The rules defined in the Call Matching table govern how the Acano solution handles incoming SIP calls. Any call routed to the Acano Server on any domain can be tested for a match for Acano client users or for preconfigured coSpaces on that server.

The example Call matching rule below seeks to match all calls coming in on the acano.example.com domain to both Acano users and coSpaces.

<table>
<thead>
<tr>
<th>Domain name</th>
<th>Priority</th>
<th>Targets coSpaces</th>
<th>Targets users</th>
<th>Targets IVRs</th>
<th>Tenant</th>
</tr>
</thead>
<tbody>
<tr>
<td>acano.example.com</td>
<td>0</td>
<td>yes</td>
<td>yes</td>
<td>no</td>
<td>yes</td>
</tr>
</tbody>
</table>

For example, if the incoming call was to name.cospace@acano.example.com and there was a configured coSpace called name.coSpace the call would be routed to the coSpace with that name. If the incoming call was to firstname.lastname@acano.example.com the call would be routed to that user with that first and last name.

Alternatively, you can choose not to route calls to users or coSpaces on a per domain basis; that is, you can use one incoming domain for coSpaces and another for users.

After a rule is executed rules further down the list are ignored for the call.

If all Call matching rules fail the next table, the Call Forwarding table, is used, as described in the next section.

Note1: Matching for coSpace and/or users is only done on the part of the URI before the @.

Note2: You cannot configure more than one rule with same destination.

Note3: If the Domain is left blank in a rule, that rule matches any call – and the Call Forwarding table is never used.

7.3.3 Call forwarding

If a call fails to match any of the rules in the Call Matching table in the Incoming Calls page, the call will be handled according to the Call Forwarding table. In this table you can have rules decide whether to reject the call outright or to forward the call in bridge mode. Rules can overlap, and include wildcards. You order rules using the Priority value; higher numbered rules are tried first.

By defining rules, you decide whether to forward the call or not. It might be appropriate to “catch” certain calls and reject them.

For calls that will be forwarded, you can rewrite the Lync destination domain using the Forwarding Domain. A new point-to-point call is created to the specified domain.

The example Call forwarding rule below forwards calls for the domain lync.example.com and the routing is determined by the call routing rules.
If none of the Domain Matching Patterns matches the domain of an incoming call that was not matched in the Call Matching section, the call is terminated.

### 7.4 Adding Point-to-Point Calls between Lync Clients and SIP Video Endpoints

This section assumes the configuration described in the two dial plan configuration sections has been completed. It expands the example to allow Lync and SIP video endpoints to call each other in a point-to-point call using the Acano Server as a gateway to transcode the video and audio (see the figure below).

Note: The Outbound Calls page was used previously to set up a SIP trunk from the Acano Server to the Cisco VCS. In order to configure the Acano Server to act as a point-to-point bridge between Lync and SIP environments, you need to configure call forwarding as described in this section and also set up a SIP trunk from the Acano Server to other SIP call control devices you are using such as the Lync Front End Server and Cisco VCS, CUCM, Avaya CM or Polycom DMA (see the appropriate appendix).

![Diagram of Call Bridge](image)

**Figure 9:** Example of SIP video endpoints and Lync clients in point-to-point calls

In this example:

- A Lync user can dial `<name>@vc.example.com` to set up a point-to-point call with a SIP video endpoint who is `<name>@vc.example.com`.
- A SIP video endpoint can dial `<name>@example.com` to set up a point-to-point call with a Lync endpoint who is `<name>@example.com`. 
Adapt the example as appropriate.

### 7.4.1 Lync Front End Server configuration

To allow Lync clients to call SIP video endpoints:

1. Add a Lync static route pointing to the Acano solution for `vc.example.com`.

### 7.4.2 VCS configuration

To route SIP video endpoint calls to Lync clients:

1. Add a search rule on the VCS to route calls with the suffix `@example.com` to the Acano solution.

### 7.4.3 Acano solution configuration

Carry out the following steps so that all calls to the Acano solution that are not matched to Acano users or coSpaces are forwarded.

1. Sign in to the Web Admin Interface and go to Configuration > Incoming Calls.
2. In the Call Forwarding section, add a new rule as follows:
   - Domain Matching Pattern = *
     Wildcards are permitted in any part of a domain matching pattern.
     (Unmatched calls with a domain that matches this pattern are forwarded using this rule.)
   - Priority: To ensure that this rule is always used, its priority should be the highest of any rules configured (any value, including 0, is acceptable if there are no other forwarding rules configured).
     (Rules are checked in order of priority; highest priority first. If two Domain Matching Patterns would match a destination domain the rule with the higher priority is used.)
   - Forward = forward
     (If you select Reject calls that matched the Domain Matching Pattern are not forwarded but terminate.)
   - Rewrite Domain = no
     The call will be forwarded using the domain that was called.
     (If you select yes here, you must then complete the Forward Domain. The original domain will be replaced with the one you enter in Forward Domain before the call is forwarded.)
3. Click Add new.

SIP video endpoints can now call Lync clients by dialing `<name>@example.com`, and Lync clients can call SIP video endpoints by dialing `<endpoint>@vc.example.com`.

### 7.5 Integrating Acano Clients with SIP and Lync Clients

Refer to the LDAP Configuration and Web Admin Interface Settings for XMPP sections for instructions about configuring your Acano solution to use the Acano clients.
If you are using the same LDAP configuration to create both your Lync accounts and Acano clients, problems may occur if a user tries to call a Lync client when using the Acano solution as a gateway because the user may end up calling your Acano XMPP client. The Acano Configuration > Incoming Calls page has a table of rules (Call Matching section) to prevent this.

For example, assume you have an account fred@example.com on the Acano solution. I also have a fred@lync.example.com account on my Lync Front End Server. If a call arrives at the Acano solution and no Call Matching rules are configured, the Acano solution will ignore the domain and the call will go to the Acano solution’s fred@example.com account. In other words, dialing fred@xxxx will ignore xxxx and see if there is a user “fred” locally.

This is problematic because a user trying to call the Lync address fred@lync.example.com using the Acano solution as a gateway will end up in a call with the Acano XMPP client logged in as fred@example.com. If the same LDAP structure has been used to create both the Acano solution’s and Lync’s user accounts, this will be a common problem.

The solution is to configure the Incoming Calls page with the Domain Name field set to something distinct from the domain that the Lync Front End Server uses. In the example above, a sensible choice for the Domain Name field would be example.com. Then, a call to fred@example.com will reach the Acano client but a call to fred@lync.example.com or fred@xxxx will not. Instead, if the Call Forwarding section is set up, the Acano solution forwards the call on.

### 7.6 Lync Edge Server Integration

#### 7.6.1 Lync Edge Call Flow

To establish a call from the Acano Server to the Lync Edge server (see the figure below):

1. The Acano Call Bridge makes a “register” SIP call to the Lync Front End server.
2. The “register” is acknowledged.
3. The Call Bridge sends a “subscribe” to the Lync Front End server.
4. The Front End server returns the URI of the media relay authentication server (MRAS). (The Lync Edge Server acts as a MRAS.)

5. (and 6) Call Bridge contacts the MRAS over SIP to get the Edge information for the call. The call media then flows directly between the Call Bridge and Edge’s TURN server on UDP port 3478 and returns from Edge server to the Call Bridge on a port in the ephemeral range above.

Therefore the following ports need to be opened in the firewall for the media between Call Bridge and the Edge server: UDP 3478 outgoing and 32768-65535 incoming.

7.6.2 Configuration for using Lync Edge

To use a Lync Edge server, log in to the Web Admin Interface, go to **Configuration > General** and configure the Lync Edge Settings. (When a Lync Edge server is configured, it takes the
TURN / ICE role for Lync calls, and so at some level is an alternative to the TURN Server Settings above.)

You also need to create a Lync user client account to set up the Acano Lync Server Edge configuration.

Follow these steps to set up the Acano solution to use the Lync Edge server:

1. Ensure that you have the appropriate DNS records in place. The sip._tls.example.com record must exist and resolve to the Lync FE Pool or Server, see the Appendix on DNS records for the full requirements.

2. Create a new user in your LDAP directory, just as you would any other user in your directory, i.e. firstname="acano", second name = “edge”.

3. Login into the user manager on your Lync Server and create a Lync Client user from the user you created in the previous step. Do thus in the same way as you would any other user to enable them to use Lync. Using the example name above create a Lync client user called acano.edge@lync.example.com

4. Sign in to the Web Admin Interface, and go to Configuration > General. Configure the Lync Edge Settings by entering the Lync Front End Server Address (or a host name that resolves to this). For Username enter the Lync client user name created in the previous step.

5. Complete the Number of Registrations field, if necessary.

   This field overcomes a feature of the Lync Edge server that limits the number of simultaneous calls that it will run for one registered device. By entering a number greater than 1, the Call Bridge will make that number of registrations, thereby increasing the number of simultaneous calls that the Acano solution can make out through the Lync Edge Server.

   Entering a number greater than 1 adds a number to the end of your Lync Edge username and registers with the resulting username. For example, if you configured Username as edgeuser@example.com and set Number of Registrations to 3, you will need to create the following users in your Lync environment so that they can be used with the Edge server; edgeuser1@example.com edgeuser2@example.com edgeuser3@example.com

   We recognize that this requires some administrative overhead; however it is due to a limitation of the Lync Edge server as explained above.

   Leave the Number of Registrations blank to only make a single registration as edgeuser@example.com.

Note: The Acano solution supports Lync content (presentations contributed over RDP) from external Lync clients whose media arrives via the Lync Edge server. In addition, coSpace (URIs) now report back as busy or available based on how many participants are currently in the coSpace so that Lync clients that have Acano coSpaces in their favorites can see the coSpace status.

Note: Acano clients continue to use the Acano TURN Server even if a Lync Edge server is configured.
Note: If you have a Lync Edge server configured, all Lync calls will use that server for ICE candidate gathering and external media connectivity. If you do not have a Lync Edge server configured, Lync calls handled by the Acano solution will use any configured TURN server.
8 Web Admin Interface Settings for XMPP

This section explains how to configure the settings through which the Call Bridge communicates with XMPP server.

Note: If you are not using the Acano clients including the WebRTC Client, skip this section.

8.1 Network Topology

The following diagram shows a possible network topology and is used for the examples in this section.

Figure 11: Example network topology showing XMPP server
8.2 XMPP Settings

1. Ensure that you have installed a security certificate for the XMPP server.
2. Ensure that you have configured the XMPP server.
3. Ensure that you have uploaded the license key file.
4. Log in to the Web Admin Interface and configure the XMPP server settings as follows:
   a. Go to Configuration > General.
   b. Set the following in the XMPP Server Settings section using the domain, component and secret set up earlier:

<table>
<thead>
<tr>
<th>XMPP server settings</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unique Call Bridge name</td>
</tr>
<tr>
<td>Domain</td>
</tr>
<tr>
<td>Server address</td>
</tr>
<tr>
<td>Shared secret</td>
</tr>
<tr>
<td>Confirm shared secret</td>
</tr>
</tbody>
</table>

   Notes:

   Unique Call Bridge name: the component name set up previously – (no domain part is required, as shown)

   Server Address: the IP address or hostname of the XMPP server, with an optional :<port> (default is 5223)

   Authentication Proxy Component: You no longer have to enter this field; and you should delete any previous entry. The configuration is automatic in R1.6.

   Authentication Suffix: This field is only visible on Acano Server R1.6 builds if it was configured to something other than '*' in a previous build, but is still visible on virtualized server R1.6 builds.

   c. Select Submit at the bottom of this page.

5. Go to Status > General and verify the server connection.
   You should see details similar to the following in the XMPP Connection field:

<table>
<thead>
<tr>
<th>System status</th>
</tr>
</thead>
<tbody>
<tr>
<td>Uptime</td>
</tr>
<tr>
<td>Build version</td>
</tr>
<tr>
<td>xmpp connection</td>
</tr>
<tr>
<td>Authentication service</td>
</tr>
</tbody>
</table>

6. On a PC, install the Acano PC Client from:
Log in to the Acano PC Client using one of the newly created user accounts. Then check that you can make calls as expected.

8.3 Client-based coSpace Creation and Editing

PC Client users can create coSpaces. These coSpaces have URIs and IDs by default, allowing them to be easily dialed by SIP endpoints. The SIP dial-in URI is automatically created; however, you can enter a preferred SIP URI and the Acano solution will automatically ensure that it is a unique URI for the domain assuming this is a single server deployment. This means users can now create coSpaces and email the SIP URI so that others can join. This makes it straightforward to bring SIP endpoints into your coSpace.

PC Client users can click the “i” button for a coSpace; this displays the Call ID number. Emailing this Call ID to guest users allows them to join the coSpace using the web link you have configured (see the next section). Alternatively, PC Client users can copy the full web link in the coSpace information by right-clicking and email it to guests. This link bypasses the guest “call ID” page above, going directly to the guest identification page.

Note: coSpaces can also be created from the Acano solution API (see the API Reference) and in the Web Admin Interface Configuration > coSpaces page.
9 Web Admin Interface Settings for the Web Bridge

This section explains how to configure the settings through which the Call Bridge communicates with the Web Bridge server. This allows you to use Google Chrome for WebRTC video calls.

If you are testing the WebRTC client, follow the instructions below in the order provided at any time after the initial Acano solution configuration has been completed. If you are not using this Acano client, skip this section.

9.1 Network Topology

Figure 12: Example network topology showing Web Bridge
9.2 Web Bridge Settings

Follow the steps in order.
1. Ensure that you have installed the Web Bridge certificate and license.
2. Ensure that you have configured the Web Bridge.
3. Sign in to the Web Admin Interface and configure the Acano solution as follows:
   - Go to Configuration > General.
   - Set the following where:
     - Guest Account Client URI = The URI including https:// to reach the guest account; for example, https://join.example.com
     - Guest Account JID Domain = guest account JID, e.g. example.com

4. Open a web browser and go to https://join.example.com to test the configuration.

   Guest users selecting the general configured web link will see a landing page in which they can enter the call ID to join a call.
In addition, Acano users who do not have access to a native Acano client but have an account can select the login link in the top right hand corner of the screen to sign in as they would on a native client. After signing in they see their coSpaces, and can invite participants and participate in calls - all from the WebRTC client.

Note: Acano clients can be downloaded at:

- PC Client Clickonce URL  
  https://clientupgrade.acano.com/download/oBklj0sd28dl2mz/AcanoClient.application
- Mac Client DMG download URL  
  https://clientupgrade.acano.com/download/oBklj0sd28dl2mz/acanoclient.dmg
- iOS Client download URL  
  https://itunes.apple.com/gb/app/acano/id680581809?mt=8
10 Web Admin Interface Settings for the TURN Server

This section explains how to configure the settings through which the Call Bridge communicates with the TURN server. The TURN server allows you to use the built-in firewall traversal technology when traversing a firewall or NAT.

Follow the instructions below in the order provided at any time after the initial Acano solution configuration has been completed.

10.1 Network Topology

![Network Topology Diagram]

Figure 14: Example network topology showing TURN Server
### 10.2 TURN Server Settings

Follow the steps in order.

1. Ensure that you have configured the TURN server.
2. Log in to the Web Admin Interface and configure the Acano solution as follows:
   - Go to **Configuration > General**.
   - Set the following:
     - **TURN Server Address (Server)** = internal server IP address that the Call Bridge will use to access the TURN server to avoid firewall traversal for internal call control.
     - **TURN Server Address (Clients)** = public IP address assigned to the TURN server that external clients will use to access the TURN server. This will be the IP address entered in earlier when you configured the TURN server.

**Notes:**

- For example if the interface of the TURN Server is on IP address XX.XX.XX.XX and NAT’ed to an external IP address YY.YY.YY.YY then enter XX.XX.XX.XX as the TURN Server Address (Server) and YY.YY.YY.YY as TURN Server Address (Client). If the interface is on the external IP then no need to enter a client address.
- You can enter a DNS name instead of an IP address in both fields, if the DNS name resolves to the appropriate IP address.
- If you are using a public IP address, leave TURN Server Address (Clients) address blank and set TURN Server Address (Server) to the public IP address or DNS name used.
- If you are using a two Acano Server deployment or a split virtual deployment use the IP address of the Edge server/virtualized server for the TURN Server Address (Server). See [the section on split deployment considerations](#).

- **Username and Password** = your information

---

**TURN Server settings**

<table>
<thead>
<tr>
<th>TURN Server address (server)</th>
<th>192.168.10.22</th>
</tr>
</thead>
<tbody>
<tr>
<td>TURN Server address (clients)</td>
<td>8.10.20.99</td>
</tr>
<tr>
<td>Username</td>
<td>myusername</td>
</tr>
<tr>
<td>Password</td>
<td>***********</td>
</tr>
<tr>
<td>Confirm password</td>
<td>***********</td>
</tr>
</tbody>
</table>
11 Customization, Troubleshooting, API and Logs

11.1 Customization

From Acano solution Release 1.1 you could specify a remote HTTP or HTTPS URL for an image for the Web Bridge to use in place of the default Acano WebRTC login image (currently of a man in a boat) in the Web RTC Client login page. You could also replace the Acano logo that appears on this login page with your own.

From R1.6 WebRTC Client customization has changed in some details and additional customization is possible; but some new features require a licence key. See the Acano solution Customization Guidelines for information about the requirements, available features and the specifications e.g. file formats and sizes.

11.2 Diagnostics and Troubleshooting

The Acano solution’s diagnostic and troubleshooting logs can be spooled to a Syslog server to allow a larger amount of data to be collected for troubleshooting, therefore the Acano solution requests access to a suitable Syslog server for this purpose. If you do not have a Syslog server available we suggest installing SolarWinds’ Kiwi.

It is also possible to enable additional SIP tracing using the Logs > Call Diagnostics page in the Web Admin Interface. These logs may be useful when investigating call setup failure issues for SIP endpoints and should be disabled at all other times. To prevent the verbose logging being enabled for longer than necessary, it automatically shuts off after a choice of 1 minute, 10 minutes or 30 minutes.

Refer to the Acano Support FAQs on the Acano website for more troubleshooting information.

11.3 Application Programming Interface

The Acano solution supports an Application Programming Interface (API). The API uses HTTP or HTTPS as a transport mechanism and is designed to be scalable in order to manage the potentially very large numbers of active calls and coSpaces available in the Acano solution.

The API includes LDAP server access methods for adding, configuring and modifying LDAP servers and support for multi tenancy for search calls through an additional Tenant ID. Other additions include posting to coSpace message boards, the ability to filter the set of active call legs to just those experiencing "alarm" conditions (for example, packet loss or excessive jitter) and the ability to retrieve system-wide status values.

Multi-tenancy means that groups of users can be entirely segmented within the solution as required by service provider deployments e.g. users will only be able to call, assign users to coSpaces, and search in the directory within the same configured customer groups.

Refer to the Acano API Specification document for more details.
11.4 Call Detail Record Support

The Acano solution generates CDRs internally for key call-related events, such as a new SIP connection arriving at the server, or a call being activated or deactivated.

The Acano solution can be configured to send these records to a remote system to be collected and analyzed. There is no provision for records to be stored on a long-term basis on the Acano solution, nor any way to browse CDRs on the Acano solution itself.

The CDR system can be used in conjunction with the Acano solution API, with the call ID and call leg IDs values being consistent between the two systems to allow cross referencing of events and diagnostics.

If you are using Acano Manager, it must be your CDR receiver.

See the Acano solution CDR Guide for more information.
12 Additional Security Considerations & QoS

A number of security issues have already been discussed (e.g. certificates) but the Acano solution R1.6 offers a number of additional functions for securing your deployment. These are described in this section.

12.1 Common Access Card (CAC) integration

The Common Access Card (CAC) is used as an authentication token to access computer facilities. The CAC contains a private key which cannot be extracted but can be used by on-card cryptographic hardware to prove the identity of the card holder. The Acano solution R1.6 supports administrative logins to the SSH and Web Admin Interface using CAC.

The MMP commands available are (also see the MMP Command Reference):

- `cac enable|disable [strict]`: enables/disables CAC mode with optional strict mode removing all password-based logins
- `cac issuer <ca cert-bundle>`: identifies trusted certificate bundle to verify CAC certificates
- `cac ocsp certs <key-file> <crt-file>`: identifies certificate and private key for TLS communications with OCSP server, if used
- `cac ocsp responder <URL>`: identifies URL of OCSP server
- `cac ocsp enable|disable`, enables/disables CAC OCSP verification

12.2 Online Certificate Status Protocol (OCSP)

OCSP is a mechanism for checking the validity and revocation status of certificates. The MMP can use OCSP to work out whether the CAC used for a login is valid and, in particular, has not been revoked.

12.3 FIPS

You can enable a FIPS 140-2 level 1 certified software cryptographic module, then cryptographic operations are carried out using this module and cryptographic operations are restricted to the FIPS approved cryptographic algorithms.

The MMP commands to use are (also see the MMP Command Reference guide):

- `fips enable|disable`, enables/disables the FIPS-140-2 mode cryptography for all cryptographic operations for network traffic. After enabling or disabling FIPS mode, a reboot is required
- `fips`, displays whether FIPS mode is enabled
- `fips test`, runs the built-in FIPS test
12.4 TLS Certificate Verification

You can enable Mutual Authentication for SIP and LDAP in order to validate that the remote certificate is trusted. When enabled, the Call Bridge will always ask for the remote certificate (irrespective of which side initiated the connection) and compare the presented certificate to a trust store that has been uploaded and defined on the server.

The MMP commands available are (also see the MMP Command Reference guide):

- `tls <sip|ldap> trust <crt bundle>`: defines Certificate Authorities to be trusted
- `tls <sip|ldap> verify enable|disable|ocsp`: enables/disables certificate verification or whether OCSP is to be used for verification
- `tls <sip|ldap>`: displays current configuration

12.5 User Controls

Admin users can:
- Reset another admin user’s password
- Set the maximum number of characters that can be repeated in a user’s password – and there are a number of other user password rule additions
- Limit MMP access by IP address
- Disable MMP accounts after configurable idle period

12.6 Firewall Rules

In R1.6 the MMP supports the creation of simple firewall rules for both the media and admin interfaces. Note that this is not intended to be a substitute for a full standalone firewall solution and therefore is not detailed here.

Firewall rules must be specified separately for each interface. See the MMP Command Reference for full details and examples.

**CAUTION**: We recommend using the serial console to configure the firewall, because using SSH means that an error in the rules would make the SSH port inaccessible. If you must use SSH then ensure that an `allow ssh` rule is created for the ADMIN interface before enabling the firewall.

12.7 DSCP

You can enable DSCP tagging for the different traffic types on the Acano server (see the MMP Command Reference).

1. Sign in to the MMP and set the DSCP values as required.
2. Go to Configuration > Call Settings and set the DSCP Mode as follows:
   - In a non-AS SIP environment, select Use Normal Values
   - In an AS SIP environment, select Use Assured Values
Note: DSCP tagging is for all packets being sent from the Acano solution only. For PC Client DSCP tagging, Group Policy must be used to define desired DSCP values because Windows controls this, and normal user accounts have no permissions to set DSCP.

12.8 Logs

You can now permanently store system and audit log files using the new `syslog rotate <filename>` and `syslog audit rotate <filename>` commands.
Appendix A  DNS Records Needed for the Acano Solution

Note: You can configure the DNS resolver(s) to return values which are not configured in external DNS servers or which need to be overridden; custom Resource Records (RRs) can be configured which will be returned instead of querying external DNS servers. (The RR is not available to clients.) See the MMP Command Reference for details.

Note: Verify that no DNS A or SRV records already exist before defining the records below.

If duplicates are created, they will “round robin” on lookups and will cause issues for existing services as well as these new services. If there are conflicts, a new DNS Zone can be defined to create isolation between the services. For example, if you already have an XMPP server in the example.com zone using the same SRV records, define a new DNS zone for acano.example.com and create the new SRV records for it. The client login will now need to use name@acano.example.com for the address to resolve properly but will not conflict with existing XMPP deployment.

This same method holds true for the _sip._tls records: if one exists for the SIP Call Control device already, adding the same for Lync using the same domain will cause a round robin lookup. They must be isolated, therefore create a new DNS zone such as vcs.mycomany.com, define the SIP Call Control device within it and have it point to the original A record already defined in the root DNS zone. You should then add this new domain into your SIP Call Control device configuration as a valid SIP Domain and create a transform rule to convert @<SIP Call Control device>.example.com to @example.com. This allows you to add this new zone without modifying any of your current devices or registrations.

DNS A Records

- A record for server FQDN for SIP and Lync calls, e.g. acano.example.com, resolving to the address used for SIP and Lync calls (probably interface A address) This is the A record for Call Bridge resolving to the IP address of the interface you configure the Call Bridge to listen on
- A record for server FQDN for Web Bridge access (can be the one above), e.g. join.acano.example.com, resolving to the port address used for WebRTC
- A record for server FQDN for XMPP access (can be the above), e.g. xmpp.acano.example.com, resolving to the port address used for XMPP
- A record for your SIP Call Control device, e.g. VCS, if used. (This may be in place already, but add it if not)
- A record for Lync Front End Server if used (probably in place already, but be sure to verify this)
DNS SRV Records

- SRV record for `_xmpp-server._tcp.example.com` set to port 5269 and resolving to host A record above that was defined for the XMPP portion of the server
- SRV record for `_xmpp-client._tcp.example.com` set to port 5222 and resolving to host A record above that was defined for the XMPP portion of the server
- SRV record for `_sip._tls.<SIP_Call_Control_domain>.example.com` set to port 5061 and resolving to host A record above that was defined for your SIP Call Control device (if used)
- SRV record for `_sip._tls.lyncdomain.example.com` set to port 5061 and resolving to host A record above that was defined for your Lync Front End Server (if used)
- SRV record for `_sipinternaltls._tcp.lyncdomain.example.com` set to port 5061 and resolving to host A record above that was defined for your Lync Front End Server (if used)
Appendix B  Ports Required

The following diagram labels the links on which ports need to be open and shows which firewall is concerned is using a two-server deployment. However, the ports are still required between internal components of a one-server deployment.

![Diagram showing ports required for Acano solution deployment]

Figure 15: Ports required to be open in an Acano solution deployment

The following ports are required by the Call Bridge.

<table>
<thead>
<tr>
<th>Function</th>
<th>Port</th>
<th>Type</th>
<th>Direction</th>
<th>Used on Link(s)</th>
<th>Configurable</th>
</tr>
</thead>
<tbody>
<tr>
<td>HTTP</td>
<td>80</td>
<td>TCP</td>
<td>Incoming</td>
<td>M</td>
<td>MMP</td>
</tr>
<tr>
<td>HTTPS</td>
<td>443</td>
<td>TCP</td>
<td>Incoming</td>
<td>M, N</td>
<td>MMP (for M)</td>
</tr>
<tr>
<td>HTTPS</td>
<td>443</td>
<td>TCP</td>
<td>Outgoing</td>
<td>E, N</td>
<td></td>
</tr>
<tr>
<td>SIP UDP</td>
<td>5060</td>
<td>UDP</td>
<td>Both</td>
<td>I, J</td>
<td></td>
</tr>
</tbody>
</table>
### Ports Required

<table>
<thead>
<tr>
<th>Function</th>
<th>Port</th>
<th>Type</th>
<th>Direction</th>
<th>Used in Link(s)</th>
<th>Configurable</th>
</tr>
</thead>
<tbody>
<tr>
<td>SIP TCP</td>
<td>5060</td>
<td>TCP</td>
<td>Both</td>
<td>I, J</td>
<td></td>
</tr>
<tr>
<td>SIP TLS</td>
<td>5061</td>
<td>TCP</td>
<td>Both</td>
<td>I, J, K, O</td>
<td></td>
</tr>
<tr>
<td>SIP BFCP</td>
<td>32768-65535</td>
<td>UDP</td>
<td>Incoming</td>
<td>I, J</td>
<td></td>
</tr>
<tr>
<td>SIP BFCP</td>
<td>1024-65535#</td>
<td>UDP</td>
<td>Outgoing</td>
<td>I, J</td>
<td></td>
</tr>
<tr>
<td>API HTTPS</td>
<td>443</td>
<td>TCP</td>
<td>Incoming</td>
<td>M</td>
<td></td>
</tr>
<tr>
<td>TURN</td>
<td>3478</td>
<td>UDP</td>
<td>Outgoing</td>
<td>D</td>
<td></td>
</tr>
<tr>
<td>TURN</td>
<td>443</td>
<td>TCP</td>
<td>Outgoing</td>
<td>P</td>
<td></td>
</tr>
<tr>
<td>STUN/RTP</td>
<td>32768-65535</td>
<td>UDP</td>
<td>Incoming</td>
<td>I, J, K, D</td>
<td></td>
</tr>
<tr>
<td>STUN/RTP</td>
<td>1024-65535 #</td>
<td>UDP</td>
<td>Outgoing</td>
<td>I, J, K</td>
<td></td>
</tr>
<tr>
<td>STUN/RTP</td>
<td>32768-65535</td>
<td>UDP</td>
<td>Outgoing</td>
<td>D</td>
<td></td>
</tr>
<tr>
<td>RDP</td>
<td>32768-65535</td>
<td>TCP</td>
<td>Incoming</td>
<td>K</td>
<td></td>
</tr>
<tr>
<td>RDP</td>
<td>1024-65535 ++</td>
<td>TCP</td>
<td>Outgoing</td>
<td>K</td>
<td></td>
</tr>
<tr>
<td>LDAP/LDAPS +</td>
<td>636/389</td>
<td>TCP</td>
<td>Outgoing</td>
<td>H</td>
<td>Web Admin Interface</td>
</tr>
<tr>
<td>DNS</td>
<td>53</td>
<td>UDP</td>
<td>Outgoing</td>
<td>G</td>
<td></td>
</tr>
<tr>
<td>XMPP</td>
<td>5223</td>
<td>TCP</td>
<td>Outgoing</td>
<td>C</td>
<td>Web Admin Interface</td>
</tr>
<tr>
<td>CDR</td>
<td>Set in Web Admin Interface</td>
<td>TCP</td>
<td>Outgoing</td>
<td>N</td>
<td>Web Admin Interface</td>
</tr>
</tbody>
</table>

+ Ports 389 and 636 (secure) are commonly used for this function but the port is configurable. (The same applies to 3268 and 3269 (non-secure and secure) global catalog LDAP requests.)

++ Exact range depends on configuration on Lync server

# Exact range depends on far end

The following ports are used by MMP.

<table>
<thead>
<tr>
<th>Function</th>
<th>Port</th>
<th>Type</th>
<th>Direction</th>
<th>Used in Link(s)</th>
<th>Configurable</th>
</tr>
</thead>
<tbody>
<tr>
<td>SSH</td>
<td>22</td>
<td>TCP</td>
<td>Incoming</td>
<td>M</td>
<td></td>
</tr>
<tr>
<td>Syslog</td>
<td>514</td>
<td>TCP</td>
<td>Outgoing</td>
<td>F</td>
<td>MMP</td>
</tr>
<tr>
<td>NTP</td>
<td>123</td>
<td>UDP</td>
<td>Outgoing</td>
<td>L</td>
<td></td>
</tr>
</tbody>
</table>

The following ports are used by the Web Bridge

<table>
<thead>
<tr>
<th>Function</th>
<th>Port</th>
<th>Type</th>
<th>Direction</th>
<th>Used in Link(s)</th>
<th>Configurable</th>
</tr>
</thead>
<tbody>
<tr>
<td>HTTP</td>
<td>80</td>
<td>TCP</td>
<td>Incoming</td>
<td>B</td>
<td>MMP</td>
</tr>
<tr>
<td>HTTPS</td>
<td>443</td>
<td>TCP</td>
<td>Incoming</td>
<td>B</td>
<td>MMP</td>
</tr>
<tr>
<td>XMPP</td>
<td>5222</td>
<td>TCP</td>
<td>Outgoing</td>
<td>A, B</td>
<td></td>
</tr>
</tbody>
</table>
The following ports are used by the XMPP Server

<table>
<thead>
<tr>
<th>Function</th>
<th>Port</th>
<th>Type</th>
<th>Direction</th>
<th>Used in Link(s)</th>
<th>Configurable</th>
</tr>
</thead>
<tbody>
<tr>
<td>XMPP Client</td>
<td>5222</td>
<td>TCP</td>
<td>Incoming</td>
<td>A</td>
<td></td>
</tr>
<tr>
<td>XMPP Server</td>
<td>5269 +</td>
<td>TCP</td>
<td>Incoming</td>
<td>C</td>
<td></td>
</tr>
</tbody>
</table>

+ This port is only required for XMPP Federation.

The following ports are used by the TURN Server

<table>
<thead>
<tr>
<th>Function</th>
<th>Port</th>
<th>Type</th>
<th>Direction</th>
<th>Used in Link(s)</th>
<th>Configurable</th>
</tr>
</thead>
<tbody>
<tr>
<td>STUN</td>
<td>3478</td>
<td>UDP</td>
<td>Incoming</td>
<td>A, B, D</td>
<td></td>
</tr>
<tr>
<td>STUN RTP</td>
<td>32768-65535*</td>
<td>UDP</td>
<td>Incoming</td>
<td>A, B, D</td>
<td></td>
</tr>
</tbody>
</table>

Note: * Although the range between the TURN server and the external clients is shown as 32768-65535, currently only 50000-51000 is used. A wider range is likely to be required in future releases.
Appendix C  OpenSSL Commands for Generating Certificates

OpenSSL can be used instead of the MMP pki commands in section 3 to generate private keys, certificate signing requests and certificates.

1. Start by using the OpenSSL toolkit on your computer to generate an RSA private key and CSR (Certificate Signing Request). The following examples assume OpenSSL is running on Windows, although OpenSSL can be used on other platforms.
   - This example creates a 2048 bit key.
     openssl.exe genrsa -out <keyname>.key 2048

2. After the private key is generated, do one of the following
   a. Create a self-signed certificate straight from the private key and go on to step 4:
      openssl.exe req -config openssl.cfg -new -x509 -key webserver.key -out webserver.crt -days 365
      Note: Your installation may use openssl.cnf instead of openssl.cfg; if so substitute openssl.cnf in the command above and in appropriate commands in this appendix.
   b. Generate a Certificate Signing Request (and then go on to step 3), for example:
      openssl.exe req -config openssl.cfg -new -key <name>.key -out <CSRname>.csr
      During the generation of the CSR, you are prompted for several pieces of information. Most importantly you will be asked for the Common Name: it is essential that this field be filled in with the fully qualified domain name of the server to be protected by SSL. For example, if the website to be protected will be https://server.example.com, then enter server.example.com at this prompt. Failure to do this will result in browser certificate errors.

3. Do one of the following.
   - self-sign the CSR. The following is an example of self-signing your certificate from the CSR which is valid for 100 days
     openssl.exe x509 -req -days 100 -in webserver.csr -signkey webserver.key -out webserver.crt
   - Send the CSR to a Certificate Authority (CA), such as Verisign who will verify the identity of the requestor and issue a signed certificate. Follow the steps i onwards to do this
   - Send the CSR to a local or organizational Certificate Authority, such as an Active Directory server with the Active Directory Certificate Services Role installed. Follow the steps i onwards to do this
     i. Transfer the certificate signing request to the CA server for signing
     ii. Issue the following command in the command line management shell on the CA server replacing the path and CSR name with your information:
OpenSSL Commands for Generating Certificates

certreq -submit -attrib "CertificateTemplate:WebServer"
C:\Users\Administrator\Desktop\certcsr.pem

iii. After entering the command, a CA selection list is displayed similar to that below. Select the correct CA and select OK

![Certificate Authority List]

iv. Do one of the following:

- If your Windows account has permissions to issue certificates, you are prompted to save the resulting certificate, for example as cacert.pem. Go on to step 4 below.
- If you do not see a prompt to issue the resulting certificate, but instead see a message on the command prompt window that the 'Certificate request is pending: taken under submission', then follow step 2d in the Appendix on issuing a certificate manually before going on to step 4 below.

4. Transfer both this file and the private key to the MMP using SFTP.

**CAUTION:** If you are using a CA with the Web Enrolment feature installed, you may copy the CSR text including the BEGIN CERTIFICATE REQUEST and END CERTIFICATE REQUEST lines to submit. After the certificate has been issued, copy only the certificate and not the Certificate Chain. Be sure to include all text including the BEGIN CERTIFICATE and END CERTIFICATE lines and paste into a text file. Then save the file as your certificate with a .pem, .cer or .crt extension.
Appendix D  Issuing a Certificate Manually

The instructions in this appendix are only required if you want to issue certificates signed by a CA for any of the Acano solution components that require a certificate. (Instructions for creating and installing self-signed certificates are in the section Creating and installing certificates.)

1. Sign in to the MMP and generate the private key and certificate signing request by using:

   pki csr <key/cert basename> [<attribute>:<value>]

   where:

   <key/cert basename> is a string identifying the new key and CSR (e.g. "xmpp" results in "xmpp.key" and "xmpp.csr" files)

   and the allowed optional attributes are as follows and must be separated by a colon:

   CN: the commonName which should be on the certificate. Use the FQDN defined in DNS A record as the Common Name. Failure to do this will result in browser certificate errors.

   OU: is Organizational Unit

   O: Organization,

   L: Locality

   ST: State

   C: Country,

   emailAddress

   For example:

   pki csr example CN:www.example.com "OU:My Desk" "O:My Office" "L:Round the corner" ST:California C:US

2. Send the CSR to a Certificate Authority (CA) such as Verisign who will verify your identity and issue a signed certificate, as follows:

   a. Transfer the file to the CA.

   b. Issue the following command in the command line management shell on the CA server replacing the path and CSR name with your information:

      certreq -submit -attrib "CertificateTemplate:WebServer"
      <path\csr_filename>

      For example:

      certreq -submit -attrib "CertificateTemplate:WebServer"
      C:\Users\Administrator\Desktop\certcsr.pem

   c. After entering the command, a CA selection list is displayed similar to that below. Select the correct CA and click OK.
d. Do one of the following:
   
   - If your Windows account has permissions to issue certificates, you are prompted to save the resulting certificate, for example as webserver.pem. Go on to the step 3 below.
   
   - If you do not see a prompt to issue the resulting certificate, but instead see a message on the command prompt window that the 'Certificate request is pending: taken under submission', then follow the steps below before going on to step 3.

   i. You should also see a note on the CMD window showing the request as Pending and listing the Request ID as follows. Note the RequestID.

   ```
   C:\Users\Administrator>certreq -submit -attrib "CertificateTemplate:WebServer" C:\\Users\\Administrator\\Desktop\\denokitser.pem
   Active Directory Enrollment Policy
   \{0BD5DBB7-591F-4C77-A8E0-3C0E479F77D5\}
   ldap:
   RequestId: 8
   RequestId: "B"
   Certificate request is pending: Taken Under Submission <0>
   C:\Users\Administrator>_
   ```

   ii. Using the Server Manager page on the CA, locate the Pending Requests folder under the CA Role.

   iii. Right-click on the pending request that matches the Request ID given in CMD window and select All Tasks > Issue.
iv. The resulting signed certificate is in the Issued Certificates folder. Double-click on the certificate to open it and open the Details tab (see right).

v. Click **Copy to File** which starts the Certificate Export Wizard.

vi. Select Base-64 encoded X.509 (.CER) and click **Next**.

vii. Browse to the location in which you wish to save the certificate, enter a name such as **cacert** and click **Next**.
viii. Rename the resulting certificate to `cacert.pem`.

3. Transfer both the certificate file (e.g. `xmpp.crt`) to the MMP using SFTP.

**CAUTION:** If you are using a CA with the Web Enrolment feature installed, you may copy the CSR text including the BEGIN CERTIFICATE REQUEST and END CERTIFICATE REQUEST lines to submit. After the certificate has been issued, copy only the certificate and not the Certificate Chain. Be sure to include all text including the BEGIN CERTIFICATE and END CERTIFICATE lines and paste into a text file. Then save the file as your certificate with a .pem, .cer or .crt extension.
Appendix E  Example of Configuring a Static Route from a Lync Front End Server

Important Note: This appendix provides an example to be used as a guideline and is not meant to be an explicit set of instructions for you to follow. Acano strongly advises you to seek the advice of your local Lync server administrator on the best way to implement the equivalent on your server's configuration.

1. Ensure that you have installed certificates on the Acano solution to trust the Lync server – as described earlier in this document.

Lync Configuration Changes

2. Optionally, enable HD720p on Lync as follows (if you want HD calls from Lync because the default is VGA):
   a. Open the Lync Server Management Shell,
   b. Enable support for HD720P Lync calls with:
      ```powershell
      Set-CsMediaConfiguration -MaxVideoRateAllowed Hd720p15M
      ```

3. Add the trusted application and static routes to the Acano solution with the following five commands:
   ```powershell
   New-CsTrustedApplicationPool -Identity acano-trust -ComputerFqdn fqdn.acanoserver.com -Registrar fqdn.lyncserver.com -site 1 -RequiresReplication $false -ThrottleAsServer $true -TreatAsAuthenticated $true
   ```
   Replacing
   - acano-trust with a name of your choice
   - fqdn.acanoserver.com with the FQDN of the Acano solution
   - fqdn.lyncserver.com with your Lync FE Server or Pool FQDN

   ```powershell
   New-CsTrustedApplication -ApplicationId acano-application -TrustedApplicationPoolFqdn acano-trust -Port 5061
   ```
   Replacing
   - acano-application with name of your choice
   - acano-trust with name used above

   ```powershell
   $x=New-CsStaticRoute -TLSRoute -Destination "fqdn.acanoserver.com" -MatchUri "something.com" -Port 5061 -UseDefaultCertificate $true
   ```
   Replacing
   - fqdn.acanoserver.com with your FQDN of the Acano solution
Example of Configuring a Static Route from a Lync Front End Server

- something.com with the URI match of your choosing, possibly acano.yourcompany.com if that is the domain used for all Acano calls

```
Set-CsStaticRoutingConfiguration -Identity global -Route @{Add=$x}
Enable-CsTopology
```

This command enables the new topology. Users may have to logout and login again to update to the new HD720p setting, all other settings are automatic and should work within a few minutes.

**Acano Solution Configuration**

1. In the Web Admin Interface go to **Configuration > Outbound Calls**
2. In the blank row, for Domain, enter the Lync domain that will be matched for calls that need to be sent to Lync
3. For SIP Proxy to Use, do one of the following:
   - Leave this field blank and the server will perform a DNS SRV lookup for the called domain using `_sip._tls.<yourlyncdomain>.com`
   - Enter the Front End Pool and the server will perform a DNS SRV lookup for that defined domain using `_sip._tls.<yourlyncdomain>.com`
   - Enter the Front End Pool and the server will perform a DNS A record lookup for the Host entered if the above SRV lookup fails to resolve
   - Enter the IP address of your Lync Front End server
4. For Local Contact Domain, enter the FQDN of your Acano solution. (The only case in which this field should be set is when setting up a trunk to Lync; otherwise it should be left blank.)
5. For Local From Domain, enter the domain that you want the call to be seen as coming from (the Caller ID) e.g. **acano.yourcompany.com**

---

Note: If you leave Local From Domain blank, the domain used for the Caller ID defaults to that entered as the Local Contact Domain.

6. For Trunk Type, select Lync.
7. Select **Add New**.

After completion you should be able to call from the Lync environment to the Acano solution and from the Acano solution to Lync.
Appendix F  More information on LDAP field mappings

This section provides additional information for LDAP field mappings that you set up for the Acano solution.

Parts of an LDAP field value can be substituted by means of a sed-like construction, as follows:

$<LDAP field name>|'/<regex>/<replacement format>/<option>'$

- `<option>` can be `g`, to replace every match of `<regex>` with `<replacement format>`, or blank to match only the first
- parts of `<regex>` can be tagged for use in `<replacement format>` by enclosing them in round brackets
- tagged matches can be referenced in `<replacement format>` as `\x` where `x` is a digit from 0 to 9. Match 0 corresponds to the entire match, and matches 1-9 the 1st to 9th tagged sub-expressions
- single quotes inside the substitution expression must be escaped with a backslash, as must backslash characters themselves
- any character other than a single quote, a backslash, or the digits 0-9 can be used in place of the forward slash that separates the components of the substitution expression
- if the separating character is to be used as a literal within the expression, it must be escaped with a backslash

As an example, the following would convert

`firstname.lastname@test.example.com`

addresses into

`firstname.lastname@xmpp.example.com` JIDs

`$mail|'/@test/@xmpp/'$

and the following would remove every lower case 'a' from the user's full name

`$cn|'/a//g'$

A sensible set of expressions for use might be:

**Full name:** $cn$

**JID:** $mail|'/@test/@xmpp/'$

**CoSpace URI:** $mail|'/@.*//'.$cospace

**CoSpace dial-in number:** $ipPhone$
Appendix G  Example of Configuring a SIP Trunk to CUCM

This appendix provides an outline how to set up a SIP Trunk between the Acano Core and a Cisco Unified Communications Manager (CUCM). It assumes that you are familiar with CUCM.

Prerequisites
This section assumes that you have:

- You have specified a listening interface using the MMP callbridge listen command.
- If you will use TLS, you have configured certificates to use with the callbridge certs command.

CUCM has some requirements on what TLS certificates it will accept. You should ensure that the certificate on the Acano Server has the SSL Client and SSL server purposes enabled. This is done during the certificate signing stage. Step 3 in the appendix on OpenSsl commands (and the appendix on issuing certificates manually) may require some changes for this: instead of "CertificateTemplate:WebSever" create and use a different template.

Use openSSL to see whether the existing certificate is OK; for example:

openssl x509 -in <certificatename> -noout -text -purpose

The important lines in the output are "SSL client" and "SSL server" which must have a Yes, for example:

Certificate purposes:
SSL client : Yes
SSL client CA : No
SSL server : Yes

Acano solution Configuration

1. In the Web Admin Interface, go to Configuration > Outbound Calls.
2. In the blank row, for Domain, enter the domain that will be matched for calls that need to be sent to CUCM.
3. For SIP Proxy to Use, do one of the following:
   - Leave this field blank and the server will perform a DNS SRV lookup for the called domain using _sip._tls.<yourcucmdomain>.com. If this fails to resolve the server will try a lookup using TCP an then UDP.
   - Enter the CUCM FQDN and the server will perform a DNS SRV lookup for that defined domain
Example of Configuring a SIP Trunk to CUCM

Note: If this fails to resolve the server will try a lookup using TCP an then UDP. The server will then perform a DNS A record lookup for the Host entered if the above SRV lookup fails to resolve using TLS, TCP or UDP.

- Enter the IP address of your CUCM

4. For Local Contact Domain, enter the domain that you route to your Acano Server, e.g. acano.yourcompany.com. (The only case in which this field should be set is when setting up a trunk to Lync; otherwise it should be left blank.)

5. For Local From Domain, enter the domain that you want the call to be seen as coming from (the Caller ID).

Note: If you leave Local From Domain blank, the domain used for the Caller ID defaults to that entered in the Local Contact Domain.

6. For Trunk Type select Standard SIP.

7. Set the Priority as necessary.

8. Select Add new.

CUCM Configuration

Note: Our testing has been done on trunks without MTP configured. Therefore:

- Disable MTP if this will not negatively affect your deployment
  Turning off MTP might have a negative impact on your deployment only if you are using SCCP phones and there are call scenarios in which sending DTMF to the Acano solution is required

- If the above is not a valid implementation, you may need to increase the MTP capacity on the CUCM depending on the number of simultaneous calls

An overview of the steps required on CUCM is:
1. If you will use TLS, then upload a certificate to the trust store.
2. If you will use TLS, create a security profile.
3. Create a SIP profile.
4. Create the SIP trunk.
5. Configure the dial plan for outbound calls.
6. Test.

Each step is described in more detail in the sections below.

Uploading the certificate to the trust store

If the SIP trunk type will be TLS, follow these steps; otherwise go on to the next section.
1. Go to Cisco Unified OS Administration and log in.
3. Select **Upload Certificate/Certificate Chain**.
4. Complete the fields as follows:
5. Enter the Certificate Name as CallManager-trust and type in a Description.
6. Click **Choose File** to find your certificate. This can be the root certificate or the Acano Server’s certificate.
7. Click **Upload File**.

**Creating a security profile**

If the trunk will be TCP, then use CUCM’s default security profile called Non Secure SIP Trunk when you create the SIP Trunk. To use TLS, or something other than the standard security profile, follow these steps:

1. Go to Cisco Unified CM Administration and log in again.
2. Go to System > Security > SIP Trunk Security Profile and click **Add New**.
3. Complete the fields as follows:
   - Name = Type in a name e.g. "Acano Server Encrypted TLS SIP trunk"
   - Device Security Mode = Encrypted
   - Incoming Transport Type = TLS
   - Outgoing Transport Type = TLS
   - X.509 Subject Name: The X509 subject name of the certificate installed on the Acano Call Bridge (usually the FQDN of the Acano Server)
   - Incoming Port: 5061
4. Click **Save**.

**Creating a SIP profile**

CUCM comes with a profile called Standard SIP Profile For TelePresence Conferencing

1. In Cisco Unified CM Administration, go to Device > Device Settings > SIP Profile and click **Add New**.
2. Configure the fields as appropriate.
3. Click **Save**.

**Creating a SIP trunk**

1. In Cisco Unified CM Administration, go to Device > Trunk and click **Add New**.
2. Configure these fields:
   - Trunk Type = SIP trunk
   - Device Protocol = SIP
   - Trunk Service Type = None(Default)
3. Click **Next**.
4. As a minimum, complete these fields:
Example of Configuring a SIP Trunk to CUCM

- Device name = Type in a name e.g. Acanoserver (no spaces allowed)
- Device pool = The pool you want your device to belong to (as configured in System > Device Pool in CUCM)
- SRTP Allowed = Select if you want media encryption (we only do media encryption if the trunk is TLS)
- Outbound Calls > Calling Party Transformation CSS = Select as appropriate
- Sip Information > Destination Address = The destination address e.g. acanoserver.acano.com or an IP address.
- Sip Information > Destination Port = 5060 for TCP or 5061 for TLS
- SIP Trunk Security Profile = As in Creating a Security profile above. (Either the security profile that you created or "Non Secure SIP Trunk" if this trunk will be a TCP.)
- SIP Profile = As in Creating a SIP profile above.
- Normalization Script = "vcs-interop" if available. (Only necessary if SRTP will be used. Even if you do not have a VCS, the Acano solution has the same interop issues that VCS would have, and therefore this script is suitable for a trunk to the Acano Core also.)

5. Click Save.

Configuring the dial plan for outbound calls

You can configure number based routing e.g. 7xxx to Acano or domain based routing e.g. @mydomain.acano.com to the Acano server. In both cases this is done through the Cisco Unified CM Administration interface. Follow the relevant example here:

Domain based routing example

To route all calls to @mydomain.acano.com to the Acano Call Bridge, in the Cisco Unified CM Administration interface:
1. Go to Call Routing > Sip Route Pattern.
2. Click Add New.
3. Complete the following:
4. Pattern usage = domain routing
   - IPv4 pattern something like mydomain.acano.com
   - Description = anything you want
   - Route partition = see below
   - SIP trunk / route list = the trunk you have already configured
5. Click Save.

Numeric dialing example

This basic example routes everything starting with a 7 to the Acano solution. In the Cisco Unified CM Administration interface:
6. Go to Call routing > Route/Hunt > Route Pattern.
7. Click Add New.
8. Complete the following:
   Route pattern = 7.! (The ! means anything. The dot is useful for a later option below.)
   Route partition = the route partition you want this rule to belong to - see the note below
   Description = any appropriate text
   Gateway/route list = the trunk you have already configured
   Route this pattern = ensure that this option is selected

   Further down the page you can set various transforms e.g. in the Discard Digits field you can select PreDot to strip off the leading 7 in our example.

9. Click Save.

Note on route partitions:
Various dial plan rules are attached to a route partition and a calling search space (CSS) comprises a list of route partitions. You can have a different CSS for different people, each phone, or trunk. When a call is made CUCM goes through each route partition in the CSS until it finds one that has a matching rule.

Testing
Make some test calls.
Appendix H  Configuring a SIP Trunk to an Avaya CM

This appendix provides an example of setting up a SIP trunk between the Acano Server and the Avaya Communications Manager (Avaya CM) in order to use the Avaya CM. It assumes that you are familiar with the Avaya CM and can adapt the example to your needs.

Note: Avaya CM is an Avaya PBX, so calls will be audio only, however, the Acano solution does not impose this restriction on interoperability with Avaya: therefore a call of type of ‘avaya’ does not imply that the call is audio-only.

Configuration Summary

The example deployment assumes:

- This audio connection between Avaya CM and Acano is accessed via dialing a prefix 49
- The assigned IVR digits for the Acano Server are 8320; that is a user from the Avaya environment will dial 498320 to access the Acano Server IVR
- A DID extension 5328 to route to this same number and allow for PSTN dial-in to the Acano Server
- Avaya Software Version: CM6  R016x.00.1.510.1 Update: 19940

Acano Server Configuration

1. Log in to the Web Admin Interface and go to Configuration > General.
2. For IVR Numeric ID, enter 8320.

```
   IVR
   IVR numeric ID: 8320
```

These digits will be passed from the Avaya CM to the Acano Server, and then routed to the Acano IVR.
3. Click Submit.
4. Go to Configuration > Outbound Calls.
5. Add a dial plan entry for the Avaya CM – see the example below.

The highlighted IP address below matches the C-LAN or Processor Ethernet address on the CM side and represents the CM interface used in the Signaling Group created later.
6. Click **Add New**.

**Avaya CM Configuration**

1. Add a node name for the Acano signaling interface.

<table>
<thead>
<tr>
<th>Name</th>
<th>IP Address</th>
</tr>
</thead>
<tbody>
<tr>
<td>Acano</td>
<td>192.168.10.10</td>
</tr>
<tr>
<td>Appliance</td>
<td>10.22.4.30</td>
</tr>
</tbody>
</table>

2. Add an Avaya Signaling Group with the following:
   - **Group Type** = SIP
   - **Near-end Node Name** = C-LAN or Processor Ethernet interface indicated in the dial plan setting in the previous section
   - **Far-end Node Name** = Node name for the Acano signaling interface created above.
   - **Port settings for both Near-end and Far-end** = 5060
   - **Far-end Domain** = SIP domain associated with the Acano Server
   - **Direct IP-IP Audio Connections** = n. This ensures that all traffic from the Avaya CM comes from the Near-end Node
3. Add an Avaya Trunk Group with the following:
   - Group Type = SIP
   - Direction = two way
   - Service Type = tie
   - Additional settings may vary, but see the examples below for possible configuration
<table>
<thead>
<tr>
<th>Group Type: sip</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>TRUNK PARAMETERS</strong></td>
</tr>
<tr>
<td>Auto Page Line Retrieval: n</td>
</tr>
<tr>
<td>Unicode Name: auto</td>
</tr>
<tr>
<td>Redirect On OPTIM Failure: 5000</td>
</tr>
<tr>
<td>SCCAN? n</td>
</tr>
<tr>
<td>Digital Loss Group: 18</td>
</tr>
<tr>
<td>Preferred Minimum Session Refresh Interval(sec): 600</td>
</tr>
<tr>
<td>Disconnect Supervision - In? y  Out? y</td>
</tr>
<tr>
<td>XORIP Treatment: auto  Delay Call Setup When Accessed Via IGAR? n</td>
</tr>
</tbody>
</table>

| **TRUNK FEATURES** |
| AOA Assignment? n |
| Measured: none  Maintenance Tests? y |
| Numbering Format: public |
| UUI Treatment: service-provider |
| Replace Restricted Numbers? n |
| Replace Unavailable Numbers? n |
| Modify Tandem Calling Number: no |

Show ANSWERED BY on Display? y
DSN Term? n
4. Add an Avaya Route Pattern to routes calls to trunk group 105 and delete the first two digits (deletes the prefix digits 49).
5. Add a Uniform Dial Plan to provide a routing for a 6-digit number with a prefix of 49. These calls must be set to be routed to AAR tables in Avaya.

<table>
<thead>
<tr>
<th>Pattern Number</th>
<th>Pattern Name</th>
<th>Grp</th>
<th>FRL</th>
<th>HPA</th>
<th>Pfx</th>
<th>Hop</th>
<th>Toll</th>
<th>No.</th>
<th>Inserted</th>
<th>Digits</th>
<th>Del</th>
<th>Digits</th>
<th>Intw</th>
</tr>
</thead>
<tbody>
<tr>
<td>1:</td>
<td></td>
<td>105</td>
<td>A</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>2</td>
<td>n</td>
<td>user</td>
<td>n</td>
<td>user</td>
<td></td>
</tr>
<tr>
<td>2:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>n</td>
<td>user</td>
<td>n</td>
<td>user</td>
<td></td>
</tr>
<tr>
<td>3:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>n</td>
<td>user</td>
<td>n</td>
<td>user</td>
<td></td>
</tr>
<tr>
<td>4:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>n</td>
<td>user</td>
<td>n</td>
<td>user</td>
<td></td>
</tr>
<tr>
<td>5:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>n</td>
<td>user</td>
<td>n</td>
<td>user</td>
<td></td>
</tr>
<tr>
<td>6:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>n</td>
<td>user</td>
<td>n</td>
<td>user</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>DCC VALUE</th>
<th>TSC</th>
<th>CA-TSC</th>
<th>TSC</th>
<th>CAC</th>
<th>MTS</th>
<th>TSL</th>
<th>DCC</th>
<th>ITC</th>
<th>DCC</th>
<th>DCC</th>
<th>DCC</th>
<th>Service/Feature PARM</th>
<th>No.</th>
<th>Numbering</th>
<th>LAR</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>y</td>
<td>y</td>
<td>y</td>
<td>n</td>
<td>n</td>
<td>n</td>
<td>y</td>
<td>y</td>
<td>n</td>
<td>n</td>
<td>n</td>
<td>rest</td>
<td>none</td>
<td>none</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>y</td>
<td>y</td>
<td>y</td>
<td>n</td>
<td>n</td>
<td>n</td>
<td>y</td>
<td>y</td>
<td>n</td>
<td>n</td>
<td>n</td>
<td>rest</td>
<td>none</td>
<td>none</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>y</td>
<td>y</td>
<td>y</td>
<td>n</td>
<td>n</td>
<td>n</td>
<td>y</td>
<td>y</td>
<td>n</td>
<td>n</td>
<td>n</td>
<td>rest</td>
<td>none</td>
<td>none</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>y</td>
<td>y</td>
<td>y</td>
<td>n</td>
<td>n</td>
<td>n</td>
<td>y</td>
<td>y</td>
<td>n</td>
<td>n</td>
<td>n</td>
<td>rest</td>
<td>none</td>
<td>none</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>y</td>
<td>y</td>
<td>y</td>
<td>n</td>
<td>n</td>
<td>n</td>
<td>y</td>
<td>y</td>
<td>n</td>
<td>n</td>
<td>n</td>
<td>rest</td>
<td>none</td>
<td>none</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>y</td>
<td>y</td>
<td>y</td>
<td>n</td>
<td>n</td>
<td>n</td>
<td>y</td>
<td>y</td>
<td>n</td>
<td>n</td>
<td>n</td>
<td>rest</td>
<td>none</td>
<td>none</td>
<td></td>
</tr>
</tbody>
</table>

6. Add an AAR setting to routes all calls of 6 digits in length and beginning with 49 (i.e. 498320) to route pattern 105 (the Acano Trunk Group).

7. Assign an Extension and DID.

Optionally, in the Uniform Dial Plan you can add a setting for a DID extension (in this example, x5328) to route a call via digits 498320 to the Acano Server.
Appendix I   Configuring a Polycom DMA for the Acano solution

For calls from a Polycom DMA environment to the Acano solution, create an External SIP Peer on the Polycom DMA that will point to the Acano solution, and then configure a Dial Rule on the Polycom DMA that will direct calls to it.

To configure the Acano solution for the Polycom DMA, follow the instructions in the body of this document to set up a dial plan rule that points to the Polycom DMA server in the Web Admin Interface Configuration > Outbound Calls page. Also ensure that the correct ports are open (Incoming/Outgoing UDP 32768-65535 – RTP).

Setting up the External SIP Peer

On the Polycom DMA:

1. Go to Network > External SIP Peer > Add (see right)
2. In the External SIP Peer page configure the following (see below):
   a. Name: Acano
   b. Description: a meaningful phrase, possibly Acano IP Peer
   c. Next hop Address: IP Address of Acano Call Bridge
   d. Port: 5060
   e. User Route Header: selected
   f. Type: Other
   g. Transport Type: TCP
3. Leave the Domain List page blank (see below).

4. In the Postliminary page Header Options section configure the following (see below):
   a. Copy All Parameters: Checked
   b. Format: Use original request's To

5. In the Postliminary page Request URI options section configure the following (see below):
   a. Format: Original user, configured peer's Destination Network or next hop address
6. In the Authentication page configure the following (see below):
   a. Authentication: Pass authentication
   b. Proxy authentication: Pass Proxy authentication

7. Click Save.
Creating the Dial Rule

In the Polycom DMA:

8. Go to Admin > Call Server > Dial Rules > Add (see right).

9. In the Edit Dial Rule for Authorized Calls page, configure the following (see below):
   a. Description: Acano <Description of pattern>

10. Select Enabled.

11. Select the Acano SIP Peer in the left pane and click the arrow to move it to the Selected SIP Peers.

12. In the Preliminary page create a string to represent how calls will match this rule (see below). Consult the DMA Admin Guide for more detail. The example below matches any call that begins with a 6 and sends it to the Acano solution.

   ```
   if(!DIAL_STRING.match(/sip:6/))
   {
       return NEXT_RULE;
   }
   ```

13. Click OK.
You should now be able to dial from any SIP-enabled Polycom DMA endpoint to the Acano solution using the rule created.
Appendix J  Using a Standby Acano Server

The instructions in this appendix apply to both Acano Server and virtualized deployments.

Backing Up the Currently Used Configuration
1. Establish an SSH connection to the currently used Acano Server using an SSH utility such as OpenSSH or PuTTY.
2. Issue the command
   backup snapshot <name>
   This backup includes IP addresses, passwords and certificates into a file called name.bak. We recommend using a name in the format servername_date (for example, example_server_2014_09_04)
   A successful backup creation returns:
   acano> backup snapshot   _server_2014_09_04
   _server_2014_09_04.bak ready for download
3. Download the backup file using an SFTP client (e.g. WinSCP).

   Note: We recommend backing up your Acano solution servers regularly, e.g. once a day and that you store copies of the backup externally to the Acano solution and the standby server.

Transferring a Backup to the Standby Server
We recommend that you keep the standby sever running at all times.
1. Copy all the certificates and the license.dat file from the standby server in case they differ from the original server that the backup was created on. Store them somewhere safe.
2. Establish an SFTP connection with the standby server.
3. Upload the previously saved backup file on to the standby server.
4. Issue the MMP backup list command to confirm that the backup file was successfully uploaded. This should return something similar to:
   acano> backup list   _server_2014_09_
5. Enter the following command and confirm to restore from the backup file:
   backup rollback <name>.
   This overwrites the existing configuration and reboots the Acano solution. Therefore a warning message is displayed. The confirmation is case sensitive and you must press upper case Y, otherwise the operation will be aborted.

   Note: It is not possible to create a backup from one type of deployment (Acano Server or virtualized) and roll it back on the other type.

   A successful operation returns:
When you restore from the backup, everything is overwritten including the IP address, certificates and the license.dat file. Therefore if you are restoring onto a different server from the one that the backup was made on, you must manually copy the original license.dat file and any certificates that are not valid on the new server. Note that the license.dat file is tied to the MAC address of the server; therefore after the backup has been restored to the new server, the license from one server will be invalid on another one.

6. Establish an SFTP connection with the standby server
7. Upload the previously saved original license.dat file back on to this server
8. If necessary:
   a. Put back any certificates and private keys (if the restored versions are not valid on the standby server).
   b. Assign these certificates to their corresponding services using the following commands:
      
      ```
      callbridge certs nameofkey nameofcertificate
      webbridge certs nameofkey nameofcertificate
      webadmin certs nameofkey nameofcertificate
      xmpp certs nameofkey nameofcertificate
      webbridge trust nameofcallbridgecertificate
      ```
   c. Restart the any service for which you changed the certificate
      
      `xmpp restart`
      `callbridge restart`
      `webbridge restart`
      `webadmin restart`

After the new server has fully booted up, it will be fully operation and take over the services of the original server.

**Time for Swapping Servers**

If the standby server is kept powered on, typical restore times for Acano Servers are 6-8 minutes (and for VM servers this is 2-4 minutes) to restore the configuration, copy the license.dat file and
restart the XMPP server. If certificate files also need to be restored, additional time may be required.